



**CITY OF EL PASO, TEXAS**  
**Outstanding Tax Supported Debt**

	Issue Date	Maturity Date	Original Issuance	Interest Rates	Outstanding Debt
<b>Certificates of Obligation</b>					
SERIES 2005 - Plaza Theatre	08/15/05	08/15/26	17,315,000	3.250 to 5.000%	780,000
SERIES 2007	05/01/07	08/15/32	35,000,000	4.000 to 5.000%	31,270,000
SERIES 2009	01/15/09	08/15/34	57,615,000	3.000 to 5.500%	51,355,000
SERIES 2009A	09/15/09	08/15/19	27,210,000	4.000 to 5.000%	15,425,000
SERIES 2009B Taxable BAB	09/15/09	08/15/34	45,740,000	4.781 to 6.163%	45,740,000
SERIES 2009C Taxable BAB	09/15/09	08/15/34	3,230,000	6.163 to 6.163%	3,230,000
SERIES 2010A	11/01/10	08/15/15	2,010,000	3.000 to 3.000%	2,010,000
SERIES 2010B Taxable BAB	11/01/10	08/15/36	74,340,000	3.220 to 6.7000%	74,340,000
SERIES 2011	09/01/11	08/15/32	32,775,000	3.500 to 5.000%	32,775,000
SERIES 2012	11/20/12	08/15/38	58,730,000	3.000 to 4.000%	58,730,000
SERIES 2013	10/17/13	08/15/39	65,395,000	1.000 to 5.000%	65,395,000
SERIES 2014 - (Airport)	04/30/14	08/15/38	40,000,000	1.375 to 5.000%	40,000,000
SERIES 2014A	08/26/14	08/15/40	64,605,000	4.000 to 5.000%	64,605,000
<b>Total Certificates of Obligation</b>					<b>485,655,000</b>
<b>General Obligations</b>					
SERIES 2006	04/15/06	08/15/31	56,350,000	3.625 to 5.000%	1,765,000
SERIES 2007 REFUNDING BONDS	02/15/07	08/15/32	95,190,000	4.000 to 5.000%	89,135,000
SERIES 2007A	05/01/07	08/15/32	40,000,000	4.000 to 5.000%	34,275,000
SERIES 2007 PENSION BONDS	06/15/07	08/15/35	101,240,000	5.512 to 6.018%	91,465,000
SERIES 2008	02/15/08	08/15/33	56,455,000	3.500 to 5.000%	49,440,000
SERIES 2011 REFUNDING BONDS	09/01/11	08/15/21	5,860,000	2.000 to 3.000%	5,165,000
SERIES 2012 REFUNDING BONDS	11/20/12	08/15/28	20,710,000	2.000 to 4.000%	19,540,000
SERIES 2013 REFUNDING BONDS	09/30/13	08/15/28	24,285,000	1.250 to 5.000%	21,515,000
SERIES 2014 PENSION BONDS	01/16/14	08/15/34	110,610,000	0.622 to 5.177%	110,610,000
SERIES 2014 REFUNDING BONDS	05/20/14	08/15/39	88,515,000	3.375 to 5.000%	88,515,000
SERIES 2014A REFUNDING BONDS	08/26/14	08/15/31	49,360,000	2.000 to 5.000%	49,360,000
<b>Total General Obligation</b>					<b>560,785,000</b>
<b>TOTAL TAX SUPPORTED DEBT</b>					<b>\$ 1,046,440,000</b>



**CITY OF EL PASO, TEXAS  
CURRENT OUTSTANDING  
TAX SUPPORTED DEBT  
INFORMATION**

**\$17,315,000**  
**CITY OF EL PASO, TEXAS**  
**COMBINATION TAX AND REVENUE**  
**CERTIFICATES OF OBLIGATION, SERIES 2005**

**Dated: August 15, 2005**

**Final Maturity: August 15, 2026**

**Purpose:**

The proceeds from the Series 2005 Combination Tax and Revenue CO Bonds are use for the purpose of (i) constructing, remodeling, renovating and improving the Plaza Theater Performing Arts Centre (the "Theater"); (ii) acquiring materials, supplies, equipment, machinery, buildings, land and rights of way for authorized needs and purposes of the Theater; and (iii) paying professional services rendered in connection with the issuance of the Certificates.

**Security:**

The Certificates constitute direct obligations of the City, payable from a combination of (i) a subordinate pledge of certain net revenues of the City's Toll Bridge System, and (ii) the levy and collection of a direct and continuing ad valorem tax, within the limits prescribed by law, on all taxable property within the City.

**Form:**

The definitive Certificates were initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2005 Bonds is payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2007.

**Agents:**

<b>Paying Agent/Registrar:</b>	Wells Fargo Bank, N.A. Minneapolis, Minnesota
<b>Bond Counsel:</b>	Delgado, Acosta, Braden & Jones, P.C, El Paso, Texas
<b>Financial Advisor:</b>	First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

<b>Moody's:</b>	<b>Aaa</b>
<b>Standard &amp; Poor's:</b>	<b>AAA</b>

**Call Provisions:**

**Optional Redemption:**

The City reserves the right, at its option, to redeem Certificates having stated maturities on and after August 15, 2016, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on August 15, 2015, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption.

**Mandatory Redemption:**

The Term Certificates maturing August 15, 2020 are subject to mandatory redemption in part at the redemption price of par plus accrued interest to the date of redemption on the dates and in the principal amounts as specified below:

<b>Term Certificates</b>	
<b>Maturing August 15, 2020</b>	
<b>Redemption</b>	<b>Principal</b>
<b>Date</b>	<b>Amount</b>
<b>August 15, 2019</b>	<b>\$ 45,000</b>
<b>August 15, 2020*</b>	<b>955,000</b>

**\$35,000,000**  
**CITY OF EL PASO, TEXAS**  
**COMBINATION TAX AND REVENUE**  
**CERTIFICATES OF OBLIGATION, SERIES 2007**

**Dated: May 1, 2007**

**Final Maturity: August 15, 2032**

**Purpose:**

Proceeds from the sale of the Certificates are used for the purpose of paying contractual obligations to be incurred for (i) constructing, resurfacing and improving various streets, roads, thoroughfares, sidewalks and pathways within the City, including acquisition of necessary rights-of-way in connection therewith; (ii) design, acquisition and installation of traffic management information systems within the City; (iii) design, acquisition, construction and installation of traffic control improvements, including signals, flashers, vehicle loop detector devices and other safety improvements; (iv) design, construction and installation of flood control, storm water and drainage improvements within the City, including the acquisition of land, property, rights-of-way and other facilities in the Mowad and Sapien regions of the City and otherwise in connection therewith; and (v) paying costs associated with the issuance of the Certificates.

**Security:**

The Obligations constitute direct obligations of the City, payable from the levy and collection of a direct and continuing ad valorem tax levied, within the limits prescribed by law, on all taxable property within the City. In addition, the Certificates are payable from a limited pledge (not to exceed \$1,000) of surplus net revenues of the City's Waterworks and Sewer System.

**Form:**

The definitive Certificates were initially registered and delivered to Cede & Co. nominee of DTC. The certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2007 Bonds is payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2009.

**Agents:**

<b>Paying Agent/Registrar:</b>	Wells Fargo Bank, N.A. Austin, Texas
<b>Co-Bond Counsel:</b>	Delgado, Acosta, Braden & Jones, P.C, El Paso, Texas Escamilla & Poneck, Inc, El Paso, Texas
<b>Financial Advisor:</b>	First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

<b>Fitch:</b>	AAA
<b>Standard &amp; Poor's:</b>	AAA

**Call Provisions:****Optional Redemption:**

The City reserves the right, at its option, to redeem Bonds having stated maturities on and after August 15, 2018, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on August 15, 2017, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption. The City reserves the right, at its option, to redeem Certificates having stated maturities on and after August 15, 2018, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on August 15, 2017, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption.

If less than all of the Obligations are to be redeemed, the City may select the maturities of Obligations to be redeemed. If less than all the Obligations of any maturity are to be redeemed, the Paying agent/Registrar (or DTC while the Obligations are in Book-Entry-Only form) shall determine by lot the Obligations, or portions thereof, within such maturity to be redeemed. If an Obligation (or any portion of the principal sum thereof) shall have been called for redemption and notice of such redemption shall have been given, such Obligation (or the principal amount thereof to be redeemed) shall become due and payable on such redemption date and interest thereon shall cease to accrue from and after the redemption date, provided funds for the payment of the redemption price and accrued interest thereon are held by the Paying Agent/Registrar on the redemption date.

**Mandatory Redemption:**

The Certificates maturing on August 15, 2032 (the "Term Certificates") are subject to mandatory sinking fund redemption prior to maturity. The Term Certificates, shall be redeemed by the Paying agent/Registrar in part prior to maturity at the price of par plus accrued interest to the respective dates of redemption, and without premium, on the dates and in the respective principal amounts as set forth in the following schedule on the dates and in the principal amounts as specified below:

Term Certificates			
Maturing August 15, 2027		Maturing August 15, 2032	
Redemption Date	Principal Amount	Redemption Date	Principal Amount
August 15, 2026	\$ 1,910,000	August 15, 2028	\$ 2,075,000
August 15, 2027*	1,995,000	August 15, 2029	2,170,000
		August 15, 2030	2,265,000
		August 15, 2031	2,370,000
		August 15, 2032*	2,475,000

**\$57,615,000**  
**CITY OF EL PASO, TEXAS**  
**(El Paso County)**  
**COMBINATION TAX AND REVENUE**  
**CERTIFICATES OF OBLIGATION, SERIES 2009**

**Dated: January 15, 2009**

**Final Maturity: August 15, 2034**

**Purpose:**

Proceeds from the sale of the Certificates are used for the purpose of paying contractual obligations to be incurred for (i) the construction of public works, to wit: (a) constructing, resurfacing and improving various streets, roads, thoroughfares, sidewalks, pathways and related municipal facilities within the City, including lane markings, loop detectors and landscaping related thereto and the acquisition of necessary rights-of-way and land in connection therewith, (b) design, construction and installation of flood control, storm water, drainage improvements, ponding areas and related municipal facilities within the City, including the acquisition of rights-of-way, real property and any related demolition necessary in connection therewith, (c) acquiring, renovating, improving and equipping municipal facilities for departmental administration purposes, (d) improving, enlarging, equipping and repairing the El Paso Convention and Performing Arts Center, (e) the purchase of equipment, machinery, vehicles, materials and supplies for the storm water, police and street maintenance departments, and (f) acquisition, construction and improvement of municipally owned public art projects, and (ii) professional services rendered in connection therewith.

**Security:**

The Certificates constitute direct obligations of the City, payable from the levy and collection of a direct and continuing ad valorem tax levied, within the limits prescribed by law, on all taxable property within the City. In addition, the Certificates are payable from a limited pledge (not to exceed \$1,000) of surplus net revenues of the City's Waterworks and Sewer System.

**Form:**

The definitive Certificates were initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2009 Bonds is payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2010.

**Agents:**

**Paying Agent/Registrar:**

Wells Fargo Bank, N.A. Austin, Texas

**Bond Counsel:**

Fullbright & Jaworski L.L.P, Dallas, Texas

**Financial Advisor:**

First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

**Fitch:** AA  
**Standard & Poor's:** AA

**Call Provisions:****Optional Redemption:**

The City reserves the right, at its option, to redeem Certificates having stated maturities on and after August 15, 2020, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on August 15, 2019, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption. If less than all of the Certificates are to be redeemed, the City may select the maturities of Certificates to be redeemed. If less than all the Certificates of any maturity are to be redeemed, the Paying Agent/Registrar (or DTC while the Certificates are in Book-Entry-Only form) shall determine by lot the Certificates, or portions thereof, within such maturity to be redeemed. If a Certificate (or any portion of the principal sum thereof) shall have been called for redemption and notice of such redemption shall have been given, such Certificate (or the principal amount thereof to be redeemed) shall become due and payable on such redemption date and interest thereon shall cease to accrue from and after the redemption date, provided funds for the payment of the redemption price and accrued interest thereon are held by the Paying Agent/Registrar on the redemption date.

**Mandatory Redemption:**

The Certificates maturing on August 15, 2031 and August 15, 2034 (the "Term Certificates") are subject to mandatory sinking fund redemption prior to maturity. The Term Certificates shall be redeemed by the Paying Agent/Registrar in part prior to maturity at the price of par plus accrued interest to the dates of redemption, and without premium, on the dates and in the principal amounts as set forth in the following schedule:

Term Certificates			
Maturing August 15, 2031		Maturing August 15, 2034	
Redemption Date	Principal Amount	Redemption Date	Principal Amount
August 15, 2029	\$ 2,875,000	August 15, 2032	\$ 3,365,000
August 15, 2030	3,030,000	August 15, 2033	3,550,000
August 15, 2031*	3,195,000	August 15, 2034*	3,745,000

**\$27,210,000**  
**CITY OF EL PASO, TEXAS**  
**COMBINATION TAX AND REVENUE**  
**CERTIFICATES OF OBLIGATION, SERIES 2009A**

**\$45,740,000**  
**(El Paso County)**  
**COMBINATION TAX AND REVENUE**  
**CERTIFICATES OF OBLIGATION, TAXABLE SERIES 2009B**  
**(DIRECT SUBSIDY – BUILD AMERICA BONDS)**

**\$3,230,000**  
**COMBINATION TAX AND REVENUE**  
**CERTIFICATES OF OBLIGATION, TAXABLE SERIES 2009C**  
**(DIRECT SUBSIDY – RECOVERY ZONE ECONOMIC DEVELOPMENT BONDS)**

**Dated: September 15, 2009**

**Final Maturity: August 15, 2019 Series 2009A**

**August 15, 2034 Series 2009B & C**

**Purpose:**

Proceeds from the sale of the Certificates are used for (i) the construction of public works, to wit: (a) constructing, resurfacing and improving various streets, roads, bridges, thoroughfares, sidewalks, pathways and related municipal facilities within the City, including lane markings, ADA connectivity, traffic signals, loop detectors, lighting and landscaping related thereto and the acquisition of necessary rights-of-way and land in connection therewith, (b) design, construction and installation of flood control, storm water, drainage improvements, ponding areas and related municipal facilities within the City, including the acquisition of rights-of-way, real property and any related demolition necessary in connection therewith, (c) renovating, improving and equipping existing municipal facilities, including fiber optic connectivity, ADA improvements, roofing system rehabilitation and replacement, and lighting projects, (d) renovating, improving and expanding municipally owned international bridge facilities, (e) acquisition, construction and improvement of municipally owned public art projects, (f) design, construction and improvements to transportation and terminal facilities, including the acquisition of necessary land therefor, and (g) the purchase of capital equipment, including motor vehicles, for the following city departments: police, fire, transportation, street and public works, (ii) professional services rendered in connection therewith.

**Security:**

The Certificates constitute direct obligations of the City, payable from the levy and collection of a direct and continuing ad valorem tax levied, within the limits prescribed by law, on all taxable property within the City. In addition, the Certificates are payable from a limited pledge (not to exceed \$1,000 with respect to each series of Certificates) of surplus net revenues of the City's Waterworks and Sewer System.

**Form:**

The definitive Certificates were initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000 for the series 2009A and in denominations of \$1,000 and any integral multiples thereof within a maturity for the Taxable Certificates Series 2009B and 2009C. The interest on the Series 2009 A, B & C Bonds are payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2012 for the Series 2009A, August 15, 2020 for the Series 2009B and August 15, 2034 for the Series 2009C.

**Agents:**

**Paying Agent/Registrar:** Wells Fargo Bank, N.A. Austin, Texas  
**Bond Counsel:** Fullbright & Jaworski L.L.P, Dallas, Texas  
**Financial Advisor:** First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

**Fitch:** AA-  
**Standard & Poor's:** AA

**Call Provisions:**

**Optional Redemption:**

The Series A Certificates shall not be subject to redemption prior to maturity at the option of the City. The Taxable Certificates Series B & C maturing on and after August 15, 2020 shall be subject to redemption prior to maturity, at the option of the City, in whole or in part in principal amounts of \$1,000 or any integral multiple thereof (and if within a Stated Maturity selected by lot by the Paying Agent/Registrar), on August 15, 2019 or on any date thereafter, at the redemption price of par plus accrued interest to the date of redemption.

**Mandatory Redemption:**

The Series B Certificates maturing on August 15, 2029 and August 15, 2034 (the "Series B Term Certificates") are subject to mandatory sinking fund redemption prior to maturity. The Series B Term Certificates shall be redeemed by the Paying Agent/Registrar in part prior to maturity at the price of par plus accrued interest to the dates of redemption, and without premium, on the dates and in the principal amounts as set forth in the following schedule:

Term Certificates			
Maturing August 15, 2029		Maturing August 15, 2034	
Redemption Date	Principal Amount	Redemption Date	Principal Amount
August 15, 2024	\$ 2,720,000	August 15, 2030	\$ 3,860,000
August 15, 2025	2,830,000	August 15, 2031	4,015,000
August 15, 2026	2,940,000	August 15, 2032	4,185,000
August 15, 2027	3,055,000	August 15, 2033	4,350,000
August 15, 2028	3,170,000	August 15, 2034*	1,290,000
August 15, 2029*	3,295,000		

**\$2,010,000**  
**COMBINATION TAX AND REVENUE**  
**CERTIFICATES OF OBLIGATION, SERIES 2010A**

**\$74,340,000**  
**COMBINATION TAX AND REVENUE**  
**CERTIFICATES OF OBLIGATION, TAXABLE SERIES 2010B**  
**(DIRECT SUBSIDY – BUILD AMERICA BONDS)**

**Dated: November 1, 2010**

**Final Maturity: August 15, 2015 Series 2010A**

**August 15, 2036 Series 2010B**

**Purpose:**

Proceeds from the sale of the Certificates are used to pay for (i) the construction of public works, to wit: (a) constructing, resurfacing and improving various streets, roads, bridges, thoroughfares, sidewalks, pathways and related municipal facilities within the City, including lane markings, ADA accessibility, traffic signals, loop detectors, lighting and landscaping related thereto and the acquisition of necessary rights-of-way and land in connection therewith, (b) design, construction and installation of flood control, storm water, drainage improvements, ponding area improvements and related municipal facilities within the City, including the acquisition of rights-of-way, real property and any related demolition necessary in connection therewith, (c) renovating, improving and equipping existing municipal facilities, including fiber optic connectivity, IT facility improvements, ADA improvements, roofing system rehabilitation and replacement, and lighting projects, (d) acquisition, construction and improvement of municipally owned public art projects, (e) design, construction and improvements to transportation and terminal facilities, including the acquisition of necessary land therefor, (f) the purchase of capital equipment, including motor vehicles, for the following City departments: police, fire, transportation, street and public works, and (g) improving and equipping existing City park and recreational facilities, and (ii) the costs associated with the issuance of the Certificates.

**Security:**

The Certificates constitute direct obligations of the City, payable from the levy and collection of a direct and continuing ad valorem tax levied, within the limits prescribed by law, on all taxable property within the City. In addition, the Certificates are payable from a limited pledge (not to exceed \$1,000) of surplus net revenues of the City's Waterworks and Sewer System.

**Form:**

The definitive Certificates were initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000 for the series 2010 A and in denominations of \$1,000 and any integral multiples thereof within a maturity for the Taxable Certificates Series 2010 B. The interest on the Series 2010 A & B Bonds are payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2015 for the Series 2010A and August 15, 2016 for the Series 2010 B.

**Agents:****Paying Agent/Registrar:**

Wells Fargo Bank, N.A. Austin, Texas

**Bond Counsel:**

Fullbright &amp; Jaworski L.L.P, Dallas, Texas

**Financial Advisor:**

First Southwest Company, Dallas and El Paso, Texas

**Ratings:****Fitch:** AA**Standard & Poor's:** AA**Call Provisions:****Optional Redemption:**

The Series A Certificates are not subject to redemption prior to maturity. The Taxable Series B Certificates maturing on and after August 15, 2021 shall be subject to redemption prior to maturity, at the option of the City, in whole or in part in principal amounts of \$1,000 or any integral multiple thereof (and if within a Stated Maturity selected by lot by the Paying Agent/Registrar), on August 15, 2020 or on any date thereafter, at the redemption price of par plus accrued interest to the date of redemption.

**Mandatory Redemption:**

The Taxable Series B Certificates maturing on August 15, 2030, August 15, 2032 and August 15, 2036 (the "Taxable Series B Term Certificates") are subject to mandatory sinking fund redemption prior to maturity. The Taxable Series B Term Certificates shall be redeemed by the Paying Agent/Registrar in part prior to maturity at the price of par plus accrued interest to the dates of redemption, and without premium, on the dates and in the principal amounts as set forth in the following schedule:

Taxable Series B Term Certificates					
Maturing August 15, 2030		Maturing August 15, 2032		Maturing August 15, 2036	
Redemption Date	Principal Amount	Redemption Date	Principal Amount	Redemption Date	Principal Amount
August 15, 2026	\$ 3,365,000	August 15, 2031	\$ 4,130,000	August 15, 2033	\$ 4,485,000
August 15, 2027	3,505,000	August 15, 2032*	4,300,000	August 15, 2034	4,680,000
August 15, 2028	3,650,000			August 15, 2035	4,885,000
August 15, 2029	3,800,000			August 15, 2036*	5,100,000
August 15, 2030*	3,960,000				

**\$32,775,000**  
**CITY OF EL PASO, TEXAS**  
**(El Paso County)**  
**COMBINATION TAX AND REVENUE**  
**CERTIFICATES OF OBLIGATION, SERIES 2011**

**Dated: September 1, 2011**

**Final Maturity: August 15, 2032**

**Purpose:**

Proceeds from the sale of the Certificates are used for the purpose of (i) paying contractual obligations to be incurred for the construction of public works, to wit: (a) constructing, resurfacing and improving various streets, roads, bridges, thoroughfares, sidewalks, pathways and related municipal facilities within the City, including lane markings, ADA accessibility, traffic signals, loop detectors, lighting and landscaping related thereto and the acquisition of necessary rights-of-way and land in connection therewith, (b) design, construction and installation of flood control, storm water, drainage improvements, ponding area improvements and related municipal facilities within the City, including the acquisition of rights-of-way, real property and any related demolition necessary in connection therewith, (c) renovating, improving and equipping existing municipal facilities, including fiber optic connectivity, IT facility improvements, ADA improvements, roofing system rehabilitation and replacement, air circulation and lighting projects, (d) acquisition, construction and improvement of municipally owned public art projects, (e) design, construction and improvements to transportation and terminal facilities, including the acquisition of necessary rights of way and land therefor, (f) the purchase of capital equipment, including motor vehicles, for the City fire department; and (g) professional services rendered in connection with the foregoing, and (ii) paying the costs associated with the issuance of the Certificates.

**Security:**

The Certificates constitute direct obligations of the City, payable from the levy and collection of a direct and continuing ad valorem tax levied, within the limits prescribed by law, on all taxable property within the City. In addition, the Certificates are payable from a limited pledge (not to exceed \$1,000) of surplus net revenues of the City's Waterworks and Sewer System.

**Form:**

The definitive Certificates were initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2011 Bonds is payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2016.

**Agents:**

**Paying Agent/Registrar:**

Wells Fargo Bank, N.A. Fort Worth, Texas

**Bond Counsel:**

Fullbright & Jaworski L.L.P, Dallas, Texas

**Financial Advisor:**

First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

**Fitch:** AA  
**Standard & Poor's:** AA

**Call Provisions:**

**Optional Redemption:**

The City reserves the right, at its option, to redeem Certificates having stated maturities on and after August 15, 2021, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on August 15, 2020, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption.

**Mandatory Redemption:** N/A

**\$58,730,000**  
**CITY OF EL PASO, TEXAS**  
**(El Paso County)**  
**COMBINATION TAX AND REVENUE**  
**CERTIFICATES OF OBLIGATION, SERIES 2012**

**Dated: November 20, 2012**

**Final Maturity: August 15, 2038**

**Purpose:**

Proceeds from the sale of the Certificates are used for the purpose of: (i) the construction of public works, to wit: (a) constructing, resurfacing and improving various streets, roads, bridges, thoroughfares, sidewalks, pathways and related municipal facilities within the City, including lane markings, ADA accessibility, traffic signals, loop detectors, lighting and landscaping related thereto and the acquisition of necessary rights-of-way and land in connection therewith, (b) design, construction and installation of flood control, storm water, drainage improvements, ponding area improvements and related municipal facilities within the City, including the acquisition of rights-of-way, real property and any related demolition necessary in connection therewith, (c) renovating, improving and equipping existing municipal facilities, including fiber optic connectivity, IT facility improvements, ADA improvements, roofing system rehabilitation and replacement, air circulation, (d) acquisition, construction and improvement of municipally owned public art projects, (e) design, acquisition, construction and improvements to transportation and terminal facilities, including the acquisition of necessary rights of way and land therefor, (f) acquisition, renovation, rehabilitation, improving and equipping municipal facilities for departmental administrative purposes, (h) design and construction of fire stations, (i) design, acquisition, construction, improvement and equipping of parks and recreational facilities, (j) rehabilitating, renovating, improving and equipping existing municipal facilities, including libraries, maintenance service centers, animal control and fire stations, and (k) demolition of dangerous structures, (ii) the purchase of land, buildings and/or capital equipment, including motor vehicles, for the following City departments: police, fire, transportation, library, street and bridge, parks and recreation, public works, health and service center, and (iii) paying the costs associated with the issuance of the Certificates.

**Security:**

The Certificates constitute direct obligations of the City, payable from the levy and collection of a direct and continuing ad valorem tax levied, within the limits prescribed by law, on all taxable property within the City. In addition, the Certificates are payable from a limited pledge (not to exceed \$1,000) of surplus net revenues of the City's Waterworks and Sewer System.

**Form:**

The definitive Certificates were initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2012 Bonds is payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2016.

**Agents:**

**Paying Agent/Registrar:**

Wells Fargo Bank, N.A. Minneapolis, Minnesota

**Bond Counsel:**

Fullbright & Jaworski L.L.P, Dallas, Texas

**Financial Advisor:**

First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

**Fitch:** AA

**Standard & Poor's:** AA

**Call Provisions:**

**Optional Redemption:**

The City reserves the right, at its option, to redeem Certificates having stated maturities on and after August 15, 2023, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on August 15, 2022, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption.

**Mandatory Redemption:**

The Certificates maturing on August 15, 2038 (the "Term Certificates") are subject to mandatory sinking fund redemption prior to maturity at a price of par plus accrued interest to the redemption date as follows:

Term Certificates	
Maturing August 15, 2038	
Redemption Date	Principal Amount
August 15, 2034	\$ 1,965,000
August 15, 2035	2,035,000
August 15, 2036	2,100,000
August 15, 2037	2,175,000
August 15, 2038*	2,245,000

**\$65,395,000**  
**CITY OF EL PASO, TEXAS**  
**(El Paso County)**  
**COMBINATION TAX AND REVENUE**  
**CERTIFICATES OF OBLIGATION, SERIES 2013**

**Dated: October 17, 2013**

**Final Maturity: August 15, 2039**

**Purpose:**

Proceeds from the sale of the Certificates are used for the purpose of: (i) the construction of public works, to wit: (a) constructing, resurfacing and improving various streets, roads, bridges, thoroughfares, tunnels, sidewalks, pathways and related municipal facilities within the City, including lane markings, ADA accessibility, traffic signals, signal system synchronization, loop detectors, Bataan transit tunnel reconstruction, lighting and landscaping related thereto and the acquisition of necessary rights-of-way and land in connection therewith; (b) design, construction and installation of flood control, storm water, drainage improvements, ponding area improvements and related municipal facilities within the City, including the acquisition of rights-of-way, real property and any related demolition necessary in connection therewith; (c) renovating, improving and equipping existing City maintenance service centers, animal control facilities, fire stations, museums, libraries and other municipal buildings, such improvements to include fiber optic connectivity, IT facility improvements, ADA improvements, roofing system rehabilitation and replacement HVAC; (d) acquisition, construction and improvement of municipally owned public art projects; (e) design, acquisition, construction and improvements to City transportation and terminal facilities, including bus shelters, streetcar project, rapid transit terminals and the acquisition of necessary rights of way and land therefor; (f) renovation, rehabilitation, improving and equipping of a City municipal facility (Luther Building) for information technology department, fire, police and other City administrative purposes; (g) improvement and equipping of existing parks and recreational facilities; (h) acquiring, renovating, improving and equipping real property located at 801 Texas Avenue and 811 Texas Avenue for City Development, Parks and Community Development, One Stop Shop and other City departmental purposes; (i) acquiring, renovating, improving and equipping real property located at 300 N. Campbell for City Hall; and (ii) paying the costs associated with the issuance of the Certificates.

**Security:**

The Certificates constitute direct obligations of the City, payable from the levy and collection of a direct and continuing ad valorem tax levied, within the limits prescribed by law, on all taxable property within the City. In addition, the Certificates are payable from a limited pledge (not to exceed \$1,000) of surplus net revenues of the City's Waterworks and Sewer System.

**Form:**

The definitive Certificates were initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2013 Bonds is payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2017.

**Agents:**

**Paying Agent/Registrar:** Wells Fargo Bank, N.A. Minneapolis, Minnesota  
**Bond Counsel:** Fullbright & Jaworski L.L.P, Dallas, Texas  
**Financial Advisor:** First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

**Fitch:** AA  
**Standard & Poor's:** AA

**Call Provisions:****Optional Redemption:**

The City reserves the right, at its option, to redeem Certificates having stated maturities on and after August 15, 2024, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on August 15, 2023, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption.

**Mandatory Redemption:**

The Certificates maturing on August 15, 2033, August 15, 2036, and August 15, 2039 (the "Term Certificates") are subject to mandatory sinking fund redemption prior to maturity. The Term Certificates shall be redeemed by the Paying Agent/Registrar in part prior to maturity at the price of par plus accrued interest to the dates of redemption, and without premium, on the dates and in the principal amounts as set forth in the following schedule:

<b>Term Certificates Maturing</b>					
<u>August 15, 2033</u>		<u>August 15, 2036</u>		<u>August 15, 2039</u>	
<u>Redemption</u>	<u>Principal</u>	<u>Redemption</u>	<u>Principal</u>	<u>Redemption</u>	<u>Principal</u>
<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
August 15, 2031	\$2,915,000	August 15, 2034	\$3,305,000	August 15, 2037	\$3,825,000
August 15, 2032	3,040,000	August 15, 2035	3,470,000	August 15, 2038	4,015,000
August 15, 2033*	3,170,000	August 15, 2036*	3,640,000	August 15, 2039*	4,215,000

**\$40,000,000**  
**CITY OF EL PASO, TEXAS**  
**(El Paso County)**  
**COMBINATION TAX AND AIRPORT REVENUE**  
**CERTIFICATES OF OBLIGATION, TAXABLE SERIES 2014**

**Dated: April 1, 2014**

**Final Maturity: August 15, 2038**

**Purpose:**

Proceeds from the sale of the Certificates will be used for the purpose of: (i) improving, enlarging, extending, or repairing the El Paso International Airport (the "Airport") or a building, improvement, or other facility the City considers necessary, desirable, or convenient for the efficient operation and maintenance of the Airport, including a consolidated rental car parking facility and (ii) pay the costs associated with the issuance of the Certificates.

**Security:**

The Certificates constitute direct obligations of the City, payable from the levy and collection of a direct and continuing ad valorem tax levied, within the limits prescribed by law, on all taxable property within the City. In addition, the Certificates are payable from a limited pledge (not to exceed \$1,000) of the Surplus Revenues (defined herein) of the City's Airport System.

**Form:**

The definitive Certificates were initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2014 Certificates is payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2014.

**Agents:**

**Paying Agent/Registrar:**

Wells Fargo Bank, N.A. Minneapolis, Minnesota

**Bond Counsel:**

Fullbright & Jaworski L.L.P, Dallas, Texas

**Financial Advisor:**

First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

**Fitch:** AA

**Standard & Poor's:** AA

**Call Provisions:**

**Optional Redemption:**

The City reserves the right, at its option, to redeem Certificates having stated maturities on and after August 15, 2024, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on August 15, 2023, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption.

**Mandatory Redemption:**

The Certificates maturing on August 15, 2033, August 15, 2036, and August 15, 2039 (the “Term Certificates”) are subject to mandatory sinking fund redemption prior to maturity. The Term Certificates shall be redeemed by the Paying Agent/Registrar in part prior to maturity at the price of par plus accrued interest to the dates of redemption, and without premium, on the dates and in the principal amounts as set forth in the following schedule:

Term Certificates Maturing

August 15, 2038		August 15, 2033	
Redemption Date	Principal Amount	Redemption Date	Principal Amount
August 15, 2030	\$1,920,000	August 15, 2034	\$ 2,330,000
August 15, 2031	2,015,000	August 15, 2035	2,445,000
August 15, 2032	2,115,000	August 15, 2036	2,570,000
August 15, 2033*	2,220,000	August 15, 2037	2,695,000
		August 15, 2038*	2,830,000

**\$64,605,000**  
**CITY OF EL PASO, TEXAS**  
**(El Paso County)**  
**COMBINATION TAX AND REVENUE**  
**CERTIFICATES OF OBLIGATION, SERIES 2014**

**Dated: August 26, 2014**

**Final Maturity: August 15, 2040**

**Purpose:**

Proceeds from the sale of the Certificates will be used for the purpose of: (i) the construction of public works, to wit: (a) design, acquisition, construction and improvements to City transportation and terminal facilities, including maintenance and operational facilities, bus shelters, streetcar project, rapid transit terminals and the acquisition of necessary rights of way and land therefor; (b) constructing, resurfacing and improving various streets, roads, bridges, overpasses, thoroughfares, tunnels, sidewalks, pathways and related municipal facilities within the City, including lane markings, street drainage, street lights, ADA accessibility, traffic signals, signal system synchronization, loop detectors, transit tunnel reconstruction, lighting and landscaping related thereto and the acquisition of necessary rights-of-way and land in connection therewith; (c) renovating, improving and equipping City Hall and other City administrative facilities; (d) acquisition, construction and improvement of municipally owned public art projects; (e) construction, renovation, rehabilitation, improving and equipping of City buildings and facilities for information technology, maintenance, engineering, internal audit, fire, environmental services and other City departments, including improvements to fiber optic connectivity, roofing system rehabilitation and replacement HVAC; and the acquisition of necessary rights-of-way and land in connection therewith; (f) improvement and equipping of City parks, recreational and library facilities; and (g) the purchase and installation of computer software and hardware for various City departments and operations; and (ii) professional services rendered in connection therewith (collectively, the "Project").

**Security:**

The Obligations are direct obligations of the City payable from a continuing direct annual ad valorem tax levied by the City, within the limits prescribed by law, on all taxable property within the City, as provided in the respective Ordinances. In addition, the Certificates are payable from and secured by a limited pledge (not to exceed \$1,000) of the Surplus Revenues (defined below) of the City's Waterworks and Sewer System (the "System"), as provided in the Certificate Ordinance.

**Form:**

The definitive Certificates were initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2014 Bonds is payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2015.

**Agents:**

**Paying Agent/Registrar:** Wells Fargo Bank, N.A. Minneapolis, Minnesota  
**Bond Counsel:** Fullbright & Jaworski L.L.P, Dallas, Texas  
**Financial Advisor:** First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

**Fitch:** AA  
**Standard & Poor's:** AA

**Call Provisions:****Optional Redemption:**

The City reserves the right, at its option, to redeem Obligations having stated maturities on and after August 15, 2025, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on August 15, 2024, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption. If less than all of the Obligations are to be redeemed, the City may select the maturities of Obligations to be redeemed. If less than all the Obligations of any maturity are to be redeemed, the Paying Agent/Registrar (or DTC while the Obligations are in Book-Entry-Only form) shall determine by lot the Obligations, or portions thereof, within such maturity to be redeemed.

**Mandatory Redemption:**

The Certificates maturing on August 15, 2040 (the "Term Certificates") are subject to mandatory sinking fund redemption prior to maturity. The Term Certificates shall be redeemed by the Paying Agent/Registrar in part prior to maturity at the price of par plus accrued interest to the dates of redemption, and without premium, on the dates and in the principal amounts as set forth in the following schedule:

<b>Term Certificates Maturing August 15, 2040</b>			
<b>Redemption Date</b>	<b>Principal Amount</b>	<b>Redemption Date</b>	<b>Principal Amount</b>
<b>August 15, 2035</b>	<b>\$ 3,420,000</b>	<b>August 15, 2038</b>	<b>\$ 3,850,000</b>
<b>August 15, 2036</b>	<b>3,560,000</b>	<b>August 15, 2039</b>	<b>4,005,000</b>

**\$56,350,000**  
**CITY OF EL PASO, TEXAS**  
**(El Paso County)**  
**GENERAL OBLIGATION BONDS, SERIES 2006**

**Dated: April 15, 2006**

**Final Maturity: August 15, 2031**

**Purpose:**

Proceeds from the sale of the Bonds are used for (i) park improvements and equipment; (ii) library improvements and equipment; (iii) zoo improvements and equipment; (iv) construction of history museum and equipment; (v) storm drainage, erosion and flood control; (vi) street and transportation improvements and equipment; (vii) fire station facilities and equipment; (viii) public health facilities improvements and equipment; (ix) improvements (ADA) to existing City facilities; (x) police facilities improvements and equipment; (xi) City equipment and vehicles; and (xii) professional services rendered in connection with the issuance of the Bonds.

**Security:**

The Bonds constitute direct obligations of the City, payable from the levy and collection of a direct and continuing ad valorem tax levied, within the limits prescribed by law, on all taxable property within the City.

**Form:**

The definitive Obligations were initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2006 Bonds is payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2007.

**Agents:**

<b>Paying Agent/Registrar:</b>	Wells Fargo Bank, N.A. Austin, Texas
<b>Bond Counsel:</b>	Delgado, Acosta, Braden & Jones, P.C, El Paso, Texas
<b>Financial Advisor:</b>	First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

<b>Fitch:</b>	<b>AAA</b>
<b>Standard &amp; Poor's:</b>	<b>AAA</b>

**Call Provisions:**

**Optional Redemption:**

The City reserves the right, at its option, to redeem Bonds having stated maturities on and after August 15, 2016, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on August 15, 2015, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption. If less than all of the Bonds are to be redeemed, the City may select the maturities of Bonds to be redeemed. If less than all the Bonds of any maturity are to be redeemed, the Paying Agent/Registrar (or DTC while the Bonds are in Book-Entry-Only form) shall determine by lot the Bonds, or portions thereof, within such maturity to be redeemed. If a Bond (or any portion of the principal sum thereof) shall have been called for redemption and notice of such redemption shall have been given, such Bond (or the principal amount thereof to be redeemed) shall become due and payable on such redemption date and interest thereon shall cease to accrue from and after the redemption date, provided funds for the payment of the redemption price and accrued interest thereon are held by the Paying Agent/Registrar on the redemption date.

**Mandatory Redemption:**

The Bonds maturing on August 15, 2029 and August 15, 2031 (the "Term Bonds") are subject to mandatory sinking fund redemption prior to maturity. The Term Bonds shall be redeemed by the Paying Agent/Registrar in part prior to maturity at the price of par plus accrued interest to the dates of redemption, and without premium, on the dates and in the principal amounts as set forth in the following schedule:

Term Bonds Maturing August 15, 2029		Term Bonds Maturing August 15, 2031	
Redemption Date	Principal Amount	Redemption Date	Principal Amount
August 15, 2028	\$ 3,330,000	August 15, 2030	\$ 3,675,000
August 15, 2029*	3,500,000	August 15, 2031*	3,860,000

**\$95,190,000**  
**CITY OF EL PASO, TEXAS**  
**(El Paso County)**  
**GENERAL OBLIGATION REFUNDING BONDS, SERIES 2007**

**Dated: February 15, 2007**

**Final Maturity: August 15, 2032**

**Purpose:**

Proceeds from the sale of the Bonds are used (i) to refund certain of the City's outstanding general obligation commercial paper notes in order to replace such notes with long-term fixed rate debt, and (ii) to pay costs associated with the issuance of the Bonds.

**Security:**

The Bonds constitute direct obligations of the City, payable from the levy and collection of a direct and continuing ad valorem tax levied, within the limits prescribed by law, on all taxable property within the City.

**Form:**

The definitive Obligations were initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2007 Bonds is payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2013.

**Agents:**

<b>Paying Agent/Registrar:</b>	Wells Fargo Bank, N.A. Austin, Texas
<b>Bond Counsel:</b>	Delgado, Acosta, Braden & Jones, P.C, El Paso, Texas
<b>Financial Advisor:</b>	First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

<b>Fitch:</b>	<b>AAA</b>
<b>Standard &amp; Poor's:</b>	<b>AAA</b>

**Call Provisions:**

**Optional Redemption:**

The City reserves the right, at its option, to redeem Bonds having stated maturities on and after August 15, 2018, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on August 15, 2017, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption. If less than all of the Bonds are to be redeemed, the City may select the maturities of Bonds to be redeemed. If less than all the Bonds of any maturity are to be redeemed, the Paying Agent/Registrar (or DTC while the Bonds are in Book-Entry-Only form) shall determine by lot the Bonds, or portions thereof, within such maturity to be redeemed. If a Bond (or any portion of the principal sum thereof) shall have been called for redemption and notice of such redemption shall have been given, such Bond (or the principal amount thereof to be redeemed) shall become due and payable on such redemption date and interest thereon shall cease to accrue from and after the redemption date, provided funds for the payment of the redemption price and accrued interest thereon are held by the Paying Agent/Registrar on the redemption date.

**Mandatory Redemption:**

The Bonds maturing on August 15, 2032 (the "Term Bonds") are subject to mandatory sinking fund redemption prior to maturity. The Term Bonds shall be redeemed by the Paying Agent/Registrar in part prior to maturity at the price of par plus accrued interest to the dates of redemption, and without premium, on the dates and in the respective principal amounts as set forth in the following schedule:

Term Bonds	
Maturing August 15, 2032	
Redemption Date	Principal Amount
August 15, 2028	\$ 5,995,000
August 15, 2029	6,265,000
August 15, 2030	6,545,000
August 15, 2031	6,840,000
August 15, 2032*	7,150,000

**\$40,000,000**  
**CITY OF EL PASO, TEXAS**  
**(El Paso County)**  
**GENERAL OBLIGATION BONDS, SERIES 2007A**

**Dated: May 1, 2007**

**Final Maturity: August 15, 2032**

**Purpose:**

Proceeds from the sale of the Bonds are used for (i) park improvements and equipment; (ii) library improvements and equipment; (iii) zoo improvements and equipment; (iv) history museum improvements and equipment, (v) street and transportation improvements and equipment, including landscaping and beautification projects; (vi) fire station facilities and equipment; and (vii) paying costs associated with the issuance of the Bonds.

**Security:**

The Obligations constitute direct obligations of the City, payable from the levy and collection of a direct and continuing ad valorem tax levied, within the limits prescribed by law, on all taxable property within the City. In addition, the Certificates are payable from a limited pledge (not to exceed \$1,000) of surplus net revenues of the City's Waterworks and Sewer System.

**Form:**

The definitive Obligations were initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2007A Bonds is payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2009.

**Agents:**

<b>Paying Agent/Registrar:</b>	Wells Fargo Bank, N.A. Austin, Texas
<b>Co-Bond Counsel:</b>	Delgado, Acosta, Braden & Jones, P.C, El Paso, Texas
	Escamilla & Poneck, Inc. El Paso, Texas
<b>Financial Advisor:</b>	First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

**Fitch:** AAA  
**Standard & Poor's:** AAA

**Call Provisions:**

**Optional Redemption:**

The City reserves the right, at its option, to redeem Bonds having stated maturities on and after August 15, 2018, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on August 15, 2017, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption.

**Mandatory Redemption:**

The Bonds maturing on August 15, 2027 and August 15, 2032 (the "Term Bonds") are subject to mandatory sinking fund redemption prior to maturity. The Term Bonds shall be redeemed by the Paying Agent/Registrar in part prior to maturity at the price of par plus accrued interest to the respective dates of redemption, and without premium, on the dates and in the respective principal amounts as set forth in the following schedule:

Term Bonds			
Maturing August 15, 2027		Maturing August 15, 2032	
Redemption Date	Principal Amount	Redemption Date	Principal Amount
August 15, 2026	\$ 2,090,000	August 15, 2028	\$ 2,270,000
August 15, 2027*	2,180,000	August 15, 2029	2,365,000
		August 15, 2030	2,475,000
		August 15, 2031	2,585,000
		August 15, 2032*	2,700,000

**\$101,240,000**  
**CITY OF EL PASO, TEXAS**  
**(El Paso County)**  
**TAXABLE GENERAL OBLIGATION PENSION BONDS, SERIES 2007**

**Dated: June 15, 2007**

**Final Maturity: August 15, 2035**

**Purpose:**

Proceeds from the sale of the Taxable Bonds are used to partially fund the unfunded actuarial accrued liability in the City's Firemen and Policemen Pension Fund, a defined benefit pension plan for the City's police and fire department employees, and paying costs associated with the issuance of the Taxable Bonds.

**Security:**

The Taxable Bonds constitute direct obligations of the City, payable from the levy and collection of a direct and continuing ad valorem tax levied, within the limits prescribed by law, on all taxable property within the City.

**Form:**

The definitive Obligations were initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2007 Pension Bonds is payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2009.

**Agents:**

<b>Paying Agent/Registrar:</b>	Wells Fargo Bank, N.A. Austin, Texas
<b>Bond Counsel:</b>	Fullbright & Jaworski L.L.P, Dallas and El Paso, Texas
<b>Financial Advisor:</b>	First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

<b>Fitch:</b>	AAA
<b>Standard &amp; Poor's:</b>	AAA

**Call Provisions:**

**Optional Redemption:**

At the option of the City, the Taxable Bonds are subject to redemption on any date, in whole or in part, at a redemption price equal to the greater of:

- (i) 100% of the principal amount of the Taxable Bonds to be redeemed; or
- (ii) the sum of the present values of the remaining scheduled payments of principal and interest on the Taxable Bonds to be redeemed (exclusive of interest accrued to the date fixed for redemption) discounted to the date of redemption on a semiannual basis (assuming a 360-day year consisting of twelve 30-day months) at the Treasury Rate plus 12.5 basis points, plus accrued and unpaid interest on the Taxable Bonds being redeemed to the date fixed for redemption.

**Mandatory Redemption:**

The Taxable Bonds maturing August 15, 2027 and August 15, 2035 (the "Term Bonds") are subject to mandatory sinking fund redemption prior to their scheduled maturity, and will be redeemed by the City at a redemption price equal to the principal amount thereof, plus interest accrued thereon to the date of redemption, on the dates and in the principal amounts shown in the following schedule:

Term Bonds			
Maturing August 15, 2027		Maturing August 15, 2035	
Redemption Date	Principal Amount	Redemption Date	Principal Amount
August 15, 2018	\$ 2,730,000	August 15, 2028	\$ 4,870,000
August 15, 2019	2,890,000	August 15, 2029	5,165,000
August 15, 2020	3,065,000	August 15, 2030	5,475,000
August 15, 2021	3,245,000	August 15, 2031	5,805,000
August 15, 2022	3,440,000	August 15, 2032	6,155,000
August 15, 2023	3,645,000	August 15, 2033	6,525,000
August 15, 2024	3,865,000	August 15, 2034	6,915,000
August 15, 2025	4,095,000	August 15, 2035*	7,335,000
August 15, 2026	4,340,000		
August 15, 2027*	4,595,000		

**\$56,455,000**  
**CITY OF EL PASO, TEXAS**  
**(El Paso County)**  
**GENERAL OBLIGATION BONDS, SERIES 2008**

**Dated: February 15, 2008**

**Final Maturity: August 15, 2033**

**Purpose:**

Proceeds from the sale of the Bonds are used for (i) park improvements and equipment; (ii) library facilities improvements and equipment; (iii) zoo improvements and equipment; (iv) history museum improvements and equipment, (v) storm drainage, erosion and flood control; (vi) street and transportation improvements and equipment, (vii) fire station facilities and equipment; (viii) public health facilities improvements and equipment; (ix) improvements to existing City facilities; (x) police facilities and equipment; (xi) City equipment and vehicles; and (xii) paying costs associated with the issuance of the Bonds.

**Security:**

The Taxable Bonds constitute direct obligations of the City, payable from the levy and collection of a direct and continuing ad valorem tax levied, within the limits prescribed by law, on all taxable property within the City.

**Form:**

The definitive Obligations were initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2008 Bonds is payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2010.

**Agents:**

<b>Paying Agent/Registrar:</b>	Wells Fargo Bank, N.A. Austin, Texas
<b>Bond Counsel:</b>	Fullbright & Jaworski L.L.P, Dallas and El Paso, Texas
<b>Financial Advisor:</b>	First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

<b>Fitch:</b>	<b>AAA</b>
<b>Standard &amp; Poor's:</b>	<b>AAA</b>

**Call Provisions:****Optional Redemption:**

The City reserves the right, at its option, to redeem Bonds having stated maturities on and after August 15, 2018, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on August 15, 2017, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption. If less than all of the Bonds are to be redeemed, the City may select the maturities of Bonds to be redeemed. If less than all the Bonds of any maturity are to be redeemed, the Paying Agent/Registrar (or DTC while the Bonds are in Book-Entry-Only form) shall determine by lot the Bonds, or portions thereof, within such maturity to be redeemed. If a Bond (or any portion of the principal sum thereof) shall have been called for redemption and notice of such redemption shall have been given, such Bond (or the principal amount thereof to be redeemed) shall become due and payable on such redemption date and interest thereon shall cease to accrue from and after the redemption date, provided funds for the payment of the redemption price and accrued interest thereon are held by the Paying Agent/Registrar on the redemption date.

**Mandatory Redemption:**

The Bonds maturing on August 15, 2028 and August 15, 2033 (the "Term Bonds") are subject to mandatory sinking fund redemption prior to maturity. The Term Bonds shall be redeemed by the Paying Agent/Registrar in part prior to maturity at the price of par plus accrued interest to the dates of redemption, and without premium, on the dates and in the principal amounts as set forth in the following schedule:

Term Bonds			
Maturing August 15, 2028		Maturing August 15, 2033	
Redemption Date	Principal Amount	Redemption Date	Principal Amount
August 15, 2025	\$ 2,645,000	August 15, 2029	\$ 3,190,000
August 15, 2026	2,775,000	August 15, 2030	3,340,000
August 15, 2027	2,905,000	August 15, 2031	3,495,000
August 15, 2028*	3,045,000	August 15, 2032	3,665,000
		August 15, 2033*	3,840,000

**\$16,020,000**  
**CITY OF EL PASO, TEXAS**  
**(El Paso County)**  
**GENERAL OBLIGATION REFUNDING BONDS, SERIES 2009**

**Dated: June 1, 2009**

**Final Maturity: August 15, 2014**

**Purpose:**

Proceeds from the sale of the Bonds are used to (i) refund a portion of the City's presently outstanding general obligation debt for debt service savings, and (ii) pay the costs associated with the issuance of the Bonds. The schedule of refunded obligations is as follows:

<u>Series</u>	<u>Original Issue Date</u>	<u>Original Issue Amount</u>	<u>Amount Refunded</u>
GO Series 1999	1/15/1999	\$ 27,275,000.00	\$ 15,930,000.00
GO Series 2000	2/15/2000	10,325,000.00	1,515,000.00

**Security:**

The Taxable Bonds constitute direct obligations of the City, payable from the levy and collection of a direct and continuing ad valorem tax levied, within the limits prescribed by law, on all taxable property within the City.

**Form:**

The definitive Obligations were initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2009 Bonds is payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2010.

**Agents:**

<b>Paying Agent/Registrar:</b>	Wells Fargo Bank, N.A. Austin, Texas
<b>Bond Counsel:</b>	Fullbright & Jaworski L.L.P, Dallas and El Paso, Texas
<b>Financial Advisor:</b>	First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

<b>Fitch:</b>	AA-
<b>Standard &amp; Poor's:</b>	AA

**Call Provisions:**

**No Optional Redemption:** The Bonds are not subject to redemption prior to maturity

**\$5,860,000**  
**CITY OF EL PASO, TEXAS**  
**(El Paso County)**  
**GENERAL OBLIGATION REFUNDING BONDS, SERIES 2011**

**Dated: September 1, 2011**

**Final Maturity: August 15, 2021**

**Purpose:**

Proceeds from the sale of the Bonds are used to (i) refund a portion of the City's presently outstanding general obligation outstanding debt for debt service savings, and (ii) pay the costs associated with the issuance of the Bonds. The refunded bonds CO Series 2001A were originally issued on 12/01/2001 in the amount of \$33,970,000. The refunded maturities are refunded at an amount of \$6,810,000.

**Security:**

The Obligations constitute direct obligations of the City, payable from the levy and collection of a direct and continuing ad valorem tax levied, within the limits prescribed by law, on all taxable property within the City. In addition, the Certificates are payable from a limited pledge (not to exceed \$1,000) of the Surplus Revenues (defined herein) of the City's Waterworks and Sewer System.

**Form:**

The definitive Obligations were initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2011 Bonds is payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2013.

**Agents:**

<b>Paying Agent/Registrar:</b>	Wells Fargo Bank, N.A. Fort Worth, Texas
<b>Bond Counsel:</b>	Fullbright & Jaworski L.L.P, Dallas and El Paso, Texas
<b>Financial Advisor:</b>	First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

<b>Fitch:</b>	AA
<b>Standard &amp; Poor's:</b>	AA

**Call Provisions:**

**Optional Redemption:**

The Bonds are not subject to redemption prior to maturity

**Mandatory Redemption: N/A**

**\$20,710,000**  
**CITY OF EL PASO, TEXAS**  
**(El Paso County)**  
**GENERAL OBLIGATION REFUNDING BONDS, SERIES 2012**

**Dated: November 20, 2012**

**Final Maturity: August 15, 2028**

**Purpose:**

Proceeds from the sale of the Bonds are used to (i) refund a portion of the City's presently outstanding general obligation debt for debt service savings, and (ii) pay the costs associated with the issuance of the Bonds. The refunded bonds CO Series 2003 were originally issued on 3/01/2003 in the amount of \$44,010,000. The refunded maturities are refunded at an amount of \$21,970,000.

**Security:**

The Obligations constitute direct obligations of the City, payable from the levy and collection of a direct and continuing ad valorem tax levied, within the limits prescribed by law, on all taxable property within the City. In addition, the Certificates are payable from a limited pledge (not to exceed \$1,000) of the Surplus Revenues (defined herein) of the City's Waterworks and Sewer System.

**Form:**

The definitive Obligations were initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2012 Bonds is payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2014.

**Agents:**

<b>Paying Agent/Registrar:</b>	Wells Fargo Bank, N.A. Dallas, Texas
<b>Bond Counsel:</b>	Fullbright & Jaworski L.L.P, Dallas and El Paso, Texas
<b>Financial Advisor:</b>	First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

<b>Fitch:</b>	AA
<b>Standard &amp; Poor's:</b>	AA

**Call Provisions:**

**Optional Redemption:**

The City reserves the right, at its option, to redeem Bonds having stated maturities on and after August 15, 2023, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on August 15, 2022, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption.

**Mandatory Redemption: N/A**

**\$24,285,000**  
**CITY OF EL PASO, TEXAS**  
**(El Paso County)**  
**GENERAL OBLIGATION REFUNDING BONDS, SERIES 2013)**

**Dated: September 15, 2013**

**Final Maturity: August 15, 2028**

**Purpose:**

Proceeds from the sale of the Bonds will be used to (i) refund a portion of the City's presently outstanding obligations described in Schedule I (the "Refunded Obligations") (see "Schedule I – Schedule of Refunded Obligations" for a detailed listing of the Refunded Obligations and their call date) for debt service savings, and (ii) pay the costs associated with the issuance of the Bonds (see "Plan of Financing – Purpose").

**Security:**

The Bonds are direct obligations of the City payable from a continuing direct annual ad valorem tax levied by the City, within the limits prescribed by law, on all taxable property within the City, as provided in the respective Ordinances.

**Form:**

The definitive Certificates were initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 or integral multiples thereof within a maturity. The interest on the Series 2013 Bonds are payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2014.

**Agents:**

**Paying Agent/Registrar:**

Wells Fargo Bank, N.A. Minneapolis, Minnesota

**Bond Counsel:**

Fullbright & Jaworski L.L.P, Dallas, Texas

**Financial Advisor:**

First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

**Fitch:** AA

**Standard & Poor's:** AA

**Call Provisions:**

**Optional Redemption:**

The City reserves the right, at its option, to redeem Bonds having stated maturities on and after August 15, 2024, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on August 15, 2023, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption. If less than all of the Bonds are to be redeemed, the City may select the maturities of Bonds to be redeemed. If less than all the Bonds of any maturity are to be redeemed, the Paying Agent/Registrar (or DTC while the Bonds are in Book-Entry-Only form) shall determine by lot the Bonds, or portions thereof, within such maturity to be redeemed.

**Mandatory Redemption: N/A**

**\$110,610,000**  
**CITY OF EL PASO, TEXAS**  
**(El Paso County)**  
**GENERAL OBLIGATION REFUNDING BONDS, TAXABLE SERIES 2014**

**Dated: January 16, 2014**

**Final Maturity: August 15, 2034**

**Purpose:**

Proceeds from the sale of the Bonds are used to (i) refund a portion of the City's presently outstanding general obligation outstanding debt for debt service savings, and (ii) pay the costs associated with the issuance of the Bonds. The refunded Taxable GO Pension Bonds Series 2009 were originally issued on 5/15/2009 in the amount of \$111,545,000. The refunded maturities are refunded at an amount of \$108,610,000.

**Security:**

The Bonds constitute direct obligations of the City, payable from the levy and collection of a direct and continuing ad valorem tax levied, within the limits prescribed by law, on all taxable property within the City.

**Form:**

The definitive Bonds are initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation are issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2014 Bonds is payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2015.

**Agents:**

<b>Paying Agent/Registrar:</b>	Wells Fargo Bank, N.A. Minneapolis, Minnesota
<b>Bond Counsel:</b>	Fullbright & Jaworski L.L.P, Dallas and El Paso, Texas
<b>Financial Advisor:</b>	First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

<b>Fitch:</b>	AA
<b>Standard &amp; Poor's:</b>	AA

**Call Provisions:**

**Optional Redemption:**

The City reserves the right, at its option, to redeem Bonds having stated maturities on and after August 15, 2024, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on August 15, 2023, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption. If less than all of the Bonds are to be redeemed, the City may select the maturities of Bonds to be redeemed. If less than all the Bonds of any maturity are to be redeemed, the Paying Agent/Registrar (or DTC while the Bonds are in Book-Entry-Only form) shall determine by lot the Bonds, or portions thereof, within such maturity to be redeemed.

**Mandatory Redemption:**

The Bonds maturing on August 15, 2034 (the “Term Bonds”) are subject to mandatory sinking fund redemption prior to maturity. The Term Bonds shall be redeemed by the Paying Agent/Registrar in part prior to maturity at the price of par plus accrued interest to the dates of redemption, and without premium, on the dates and in the principal amounts as set forth in the following schedule:

<u>Redemption Date</u>	<u>Principal Amount</u>	<u>Redemption Date</u>	<u>Principal Amount</u>
August 15, 2028	\$6,045,000	August 15, 2032	\$ 7,395,000
August 15, 2029	6,355,000	August 15, 2033	7,780,000
August 15, 2030	6,685,000	August 15, 2034*	8,180,000
August 15, 2031	7,030,000		

**\$88,515,000**  
**CITY OF EL PASO, TEXAS**  
**(El Paso County)**  
**GENERAL OBLIGATION REFUNDING AND IMPROVEMENT BONDS, SERIES 2014**

**Dated: May 20, 2014**

**Final Maturity: August 15, 2039**

**Purpose:**

Proceeds from the sale of the Bonds are used to (i) refund a portion of the City's presently outstanding general obligation outstanding debt for debt service savings, and (ii) pay the costs associated with the issuance of the Bonds. The refunded GO Series 2005 were originally issued on 4/01/2005 in the amount of \$152,190,000. The refunded maturities are refunded at an amount of \$85,205,000.

**Security:**

The Bonds constitute direct obligations of the City, payable from the levy and collection of a direct and continuing ad valorem tax levied, within the limits prescribed by law, on all taxable property within the City (see "The Bonds - Security and Source of Payment" and "The Bonds – Tax Rate Limitation").

**Form:**

The definitive Bonds were initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 or integral multiples thereof within a maturity. The interest on the Series 2014 Bonds are payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2015.

**Agents:**

**Paying Agent/Registrar:**

Wells Fargo Bank, N.A. Austin, Texas

**Bond Counsel:**

Fullbright & Jaworski L.L.P, Dallas, Texas

**Financial Advisor:**

First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

**Fitch:** AA

**Standard & Poor's:** AA

**Call Provisions:**

**Optional Redemption:**

The City reserves the right, at its option, to redeem Bonds having stated maturities on and after August 15, 2025, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on August 15, 2024, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption (see “The Bonds – Optional Redemption”).

**Mandatory Redemption:**

The Bonds maturing on August 15, 2039 (the “Term Bonds”) are subject to mandatory sinking fund redemption prior to maturity. The Term Bonds shall be redeemed by the Paying Agent/Registrar in part prior to maturity at the price of par plus accrued interest to the dates of redemption, and without premium, on the dates and in the principal amounts as set forth in the following schedule:

Term Bonds Maturing August 15, 2039	
Redemption Date	Principal Amount
August 15, 2037	\$ 775,000
August 15, 2038	805,000
August 15, 2039*	840,000

**\$49,360,000**  
**CITY OF EL PASO, TEXAS**  
**(El Paso County)**  
**GENERAL OBLIGATION REFUNDING BONDS, SERIES 2014A**

**Dated: August 26, 2014**

**Final Maturity: August 15, 2040**

Proceeds from the sale of the Bonds are used to (i) refund a portion of the City’s presently outstanding general obligation debt for debt service savings, and (ii) pay the costs associated with the issuance of the Bonds. The schedule of refunded obligations is as follow:

<u>Series</u>	<u>Original Issue</u> <u>Date</u>	<u>Original Issue</u> <u>Amount</u>	<u>Amount</u> <u>Refunded</u>
CO Series 2005	8/15/2005	\$ 17,315,000.00	\$ 11,230,000.00
GO Series 2006	4/15/2006	56,350,000.00	43,905,000.00

**Security:**

The Obligations are direct obligations of the City payable from a continuing direct annual ad valorem tax levied by the City, within the limits prescribed by law, on all taxable property within the City, as provided in the respective Ordinances. In addition, the Certificates are payable from and secured by a limited pledge (not to exceed \$1,000) of the Surplus Revenues (defined below) of the City’s Waterworks and Sewer System (the “System”), as provided in the Certificate Ordinance.

**Form:**

The definitive Certificates were initially registered and delivered to Cede & Co. nominee of DTC. The Certificates of obligation were issued in book-entry form and issued in denominations of \$5,000 and any integral multiples of \$5,000. The interest on the Series 2014 Bonds is payable semi-annually on February 15 and August 15 of each year. The principal is payable on August 15 for each maturity, commencing August 15, 2015.

**Agents:**

<b>Paying Agent/Registrar:</b>	Wells Fargo Bank, N.A. Minneapolis, Minnesota
<b>Bond Counsel:</b>	Fullbright & Jaworski L.L.P, Dallas, Texas
<b>Financial Advisor:</b>	First Southwest Company, Dallas and El Paso, Texas

**Ratings:**

**Fitch:** AA  
**Standard & Poor's:** AA

**Call Provisions:****Optional Redemption:**

The City reserves the right, at its option, to redeem Obligations having stated maturities on and after August 15, 2025, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on August 15, 2024, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption. If less than all of the Obligations are to be redeemed, the City may select the maturities of Obligations to be redeemed. If less than all the Obligations of any maturity are to be redeemed, the Paying Agent/Registrar (or DTC while the Obligations are in Book-Entry-Only form) shall determine by lot the Obligations, or portions thereof, within such maturity to be redeemed.

**Mandatory Redemption:**

The Certificates maturing on August 15, 2040 and August 15, 2031 (the "Term Certificates") are subject to mandatory sinking fund redemption prior to maturity. The Term Certificates shall be redeemed by the Paying Agent/Registrar in part prior to maturity at the price of par plus accrued interest to the dates of redemption, and without premium, on the dates and in the principal amounts as set forth in the following schedule:

Term Certificates Maturing August 15, 2040			
Redemption Date	Principal Amount	Redemption Date	Principal Amount
August 15, 2035	\$ 3,420,000	August 15, 2038	\$ 3,850,000
August 15, 2036	3,560,000	August 15, 2039	4,005,000
August 15, 2037	3,700,000	August 15, 2040*	4,170,000



**CITY OF EL PASO, TEXAS**  
**Outstanding Tax Supported Debt - Principal & Interest Payments**

	FY 2015			FY 2016		
	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED
<b>Certificates of Obligation</b>						
SERIES 2005 - Plaza Theatre	780,000.00	35,100.00				
SERIES 2007	1,170,000.00	1,415,956.26		1,215,000.00	1,369,156.26	
SERIES 2009	2,245,000.00	2,695,912.50		2,355,000.00	2,583,662.50	
SERIES 2009A	4,320,000.00	748,300.00		4,545,000.00	532,300.00	
SERIES 2009B Taxable BAB		2,682,819.10	(871,379.64)		2,682,819.10	(871,379.64)
SERIES 2009C Taxable BAB		199,064.90	(83,129.50)		199,064.90	(83,129.50)
SERIES 2010A	2,010,000.00	60,300.00				
SERIES 2010B Taxable BAB		4,289,539.36	(1,393,242.35)	2,530,000.00	4,289,539.36	(1,393,242.35)
SERIES 2011		1,523,062.50		1,335,000.00	1,523,062.50	
SERIES 2012		2,058,150.02		3,585,000.00	2,058,150.02	
SERIES 2013		2,791,850.00			2,791,850.00	
SERIES 2014 - (AIRPORT)		1,721,885.46			1,721,885.46	
SERIES 2014A		2,911,435.55			3,003,200.00	
<b>Total Certificates of Obligation</b>	<b>10,525,000.00</b>	<b>23,133,375.65</b>	<b>(2,529,904.62)</b>	<b>15,565,000.00</b>	<b>22,754,690.10</b>	<b>(2,347,751.49)</b>
<b>General Obligations</b>						
SERIES 2006	1,765,000.00	88,250.00				
SERIES 2007 REFUNDING BONDS	3,210,000.00	4,260,675.00		3,340,000.00	4,132,275.00	
SERIES 2007A	1,290,000.00	1,538,325.00		1,335,000.00	1,486,725.00	
SERIES 2007 PENSION BONDS	2,300,000.00	5,472,978.40		2,435,000.00	5,339,348.40	
SERIES 2008	1,655,000.00	2,363,350.00		1,740,000.00	2,280,600.00	
SERIES 2011 REFUNDING BONDS	705,000.00	147,900.00		720,000.00	133,800.00	
SERIES 2012 REFUNDING BONDS		688,350.00		1,200,000.00	688,350.00	
SERIES 2013 REFUNDING BONDS	2,675,000.00	919,806.26		1,820,000.00	866,306.26	
SERIES 2014 PENSION BONDS	4,080,000.00	4,523,012.86		4,105,000.00	4,497,635.26	
SERIES 2014 REFUNDING BONDS	12,075,000.00	5,071,941.58		10,275,000.00	3,620,143.76	
SERIES 2014A REFUNDING BONDS		2,347,073.47		1,565,000.00	2,421,050.00	
<b>Total General Obligation</b>	<b>29,755,000</b>	<b>29,616,912</b>		<b>28,535,000</b>	<b>25,466,233</b>	
<b>TOTAL TAX SUPPORTED DEBT</b>	<b>\$ 40,280,000.00</b>	<b>\$ 52,750,287.96</b>	<b>\$ (2,529,904.62)</b>	<b>\$ 44,100,000.00</b>	<b>\$ 48,220,923.52</b>	<b>\$ (2,347,751.49)</b>

Last Modified 01/21/2015



**CITY OF EL PASO, TEXAS**  
**Outstanding Tax Supported Debt - Principal & Interest Payments (Continued)**

	FY 2017			FY 2018			FY 2019		
	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED
<b>Certificates of Obligation</b>									
SERIES 2005 - Plaza Theatre									
SERIES 2007	1,250,000.00	1,319,037.50		1,315,000.00	1,269,037.50		1,355,000.00	1,216,437.50	
SERIES 2009	2,450,000.00	2,489,462.50		2,575,000.00	2,366,962.50		1,715,000.00	2,238,212.50	
SERIES 2009A	2,080,000.00	305,050.00		2,185,000.00	201,050.00		2,295,000.00	91,800.00	
SERIES 2009B Taxable BAB		2,682,819.10	(871,379.64)		2,682,819.10	(871,379.64)		2,682,819.10	(871,379.64)
SERIES 2009C Taxable BAB		199,064.90	(83,129.50)		199,064.90	(83,129.50)		199,064.90	(83,129.50)
SERIES 2010A									
SERIES 2010B Taxable BAB	2,585,000.00	4,208,073.36	(1,366,782.19)	2,640,000.00	4,118,373.86	(1,337,647.80)	2,710,000.00	4,017,446.66	(1,304,866.66)
SERIES 2011	1,390,000.00	1,469,662.50		1,450,000.00	1,414,062.50		1,505,000.00	1,356,062.50	
SERIES 2012	3,695,000.00	1,950,600.03		3,805,000.00	1,839,750.02		3,920,000.00	1,725,600.02	
SERIES 2013	2,115,000.00	2,791,850.00		2,130,000.00	2,770,700.00		2,155,000.00	2,738,750.00	
SERIES 2014 - (AIRPORT)	1,155,000.00	1,721,885.46		1,170,000.00	1,706,004.20		1,195,000.00	1,682,686.10	
SERIES 2014A	1,590,000.00	3,003,200.00		1,675,000.00	2,923,700.00		1,760,000.00	2,839,950.00	
<b>Total Certificates of Obligation</b>	<b>18,310,000.00</b>	<b>22,140,705.35</b>	<b>(2,321,291.33)</b>	<b>18,945,000.00</b>	<b>21,491,524.58</b>	<b>(2,292,156.94)</b>	<b>18,610,000.00</b>	<b>20,788,829.28</b>	<b>(2,259,375.80)</b>
<b>General Obligations</b>									
SERIES 2006									
SERIES 2007 REFUNDING BONDS	3,505,000.00	3,965,275.00		3,680,000.00	3,790,025.00		3,865,000.00	3,606,025.00	
SERIES 2007A	1,390,000.00	1,433,325.00		1,450,000.00	1,377,725.00		1,500,000.00	1,319,725.00	
SERIES 2007 PENSION BONDS	2,575,000.00	5,197,387.90		2,730,000.00	5,046,492.90		2,890,000.00	4,883,566.50	
SERIES 2008	1,810,000.00	2,211,000.00		1,900,000.00	2,120,500.00		1,975,000.00	2,044,500.00	
SERIES 2011 REFUNDING BONDS	705,000.00	112,200.00		725,000.00	91,050.00		745,000.00	69,300.00	
SERIES 2012 REFUNDING BONDS	1,240,000.00	652,350.00		1,285,000.00	615,150.00		1,330,000.00	576,600.00	
SERIES 2013 REFUNDING BONDS	1,855,000.00	811,706.26		1,925,000.00	718,956.26		2,005,000.00	622,706.26	
SERIES 2014 PENSION BONDS	4,150,000.00	4,454,573.80		4,220,000.00	4,386,264.80		4,310,000.00	4,295,703.60	
SERIES 2014 REFUNDING BONDS	7,895,000.00	3,209,143.76		8,290,000.00	2,814,393.76		5,745,000.00	2,399,893.76	
SERIED 2014A REFUNDING BONDS	1,595,000.00	2,389,750.00		1,675,000.00	2,310,000.00		1,755,000.00	2,226,250.00	
<b>Total General Obligation</b>	<b>26,720,000.00</b>	<b>24,436,711.00</b>		<b>27,880,000.00</b>	<b>23,270,557.00</b>		<b>26,120,000.00</b>	<b>22,044,270.00</b>	
<b>TOTAL TAX SUPPORTED DEBT</b>	<b>\$ 45,030,000.00</b>	<b>\$ 46,577,416.81</b>	<b>\$ (2,321,291.33)</b>	<b>\$ 46,825,000.00</b>	<b>\$ 44,762,082.04</b>	<b>\$ (2,292,156.94)</b>	<b>\$ 44,730,000.00</b>	<b>\$ 42,833,099.14</b>	<b>\$ (2,259,375.80)</b>

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**CITY OF EL PASO, TEXAS**  
**Outstanding Tax Supported Debt - Principal & Interest Payments (Continued)**

	FY 2020			FY 2021			FY 2022		
	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED
<b>Certificates of Obligation</b>									
SERIES 2005 - Plaza Theatre									
SERIES 2007	1,420,000.00	1,148,687.50		1,490,000.00	1,077,687.50		1,565,000.00	1,003,187.50	
SERIES 2009	1,810,000.00	2,143,887.50		1,910,000.00	2,044,337.50		2,015,000.00	1,939,287.50	
SERIES 2009A									
SERIES 2009B Taxabe BAB	2,390,000.00	2,682,819.10	(871,379.64)	2,465,000.00	2,568,553.20	(834,266.08)	2,545,000.00	2,444,539.06	(793,986.28)
SERIES 2009C Taxable BAB		199,064.90	(83,129.50)		199,064.90	(83,129.50)		199,064.90	(83,129.50)
SERIES 2010A									
SERIES 2010B Taxable BAB	2,780,000.00	3,905,713.36	(1,268,575.67)	2,860,000.00	3,784,143.96	(1,229,089.95)	2,945,000.00	3,650,496.16	(1,185,681.12)
SERIES 2011	1,555,000.00	1,303,387.50		1,620,000.00	1,241,187.50		1,685,000.00	1,176,387.50	
SERIES 2012	4,040,000.00	1,608,000.02		4,160,000.00	1,486,800.02		4,325,000.00	1,320,400.02	
SERIES 2013	2,245,000.00	2,652,550.00		2,335,000.00	2,562,750.00		2,435,000.00	2,469,350.00	
SERIES 2014 - (AIRPORT)	1,225,000.00	1,654,089.76		1,350,000.00	1,619,985.76		1,395,000.00	1,577,676.76	
SERIES 2014A	1,845,000.00	2,751,950.00		1,935,000.00	2,659,700.00		2,035,000.00	2,562,950.00	
<b>Total Certificates of Obligation</b>	<b>19,310,000.00</b>	<b>20,050,149.64</b>	<b>(2,223,084.81)</b>	<b>20,125,000.00</b>	<b>19,244,210.34</b>	<b>(2,146,485.53)</b>	<b>20,945,000.00</b>	<b>18,343,339.40</b>	<b>(2,062,796.90)</b>
<b>General Obligations</b>									
SERIES 2006									
SERIES 2007 REFUNDING BONDS	4,055,000.00	3,412,775.00		4,260,000.00	3,210,025.00		4,475,000.00	2,997,025.00	
SERIES 2007A	1,565,000.00	1,252,225.00		1,645,000.00	1,173,975.00		1,725,000.00	1,091,725.00	
SERIES 2007 PENSION BONDS	3,065,000.00	4,711,091.30		3,245,000.00	4,528,172.10		3,440,000.00	4,334,510.50	
SERIES 2008	2,075,000.00	1,945,750.00		2,180,000.00	1,842,000.00		2,285,000.00	1,733,000.00	
SERIES 2011 REFUNDING BONDS	770,000.00	46,950.00		795,000.00	23,850.00				
SERIES 2012 REFUNDING BONDS	1,375,000.00	536,700.00		1,420,000.00	495,450.00		1,475,000.00	452,850.00	
SERIES 2013 REFUNDING BONDS	1,580,000.00	522,456.26		1,440,000.00	443,456.26		1,440,000.00	385,856.26	
SERIES 2014 PENSION BONDS	4,425,000.00	4,180,971.40		4,560,000.00	4,043,265.40		4,720,000.00	3,886,127.80	
SERIES 2014 REFUNDING BONDS	5,480,000.00	2,112,643.76		5,750,000.00	1,838,643.76		6,035,000.00	1,551,143.76	
SERIED 2014A REFUNDING BONDS	3,105,000.00	2,138,500.00		3,260,000.00	1,983,250.00		3,425,000.00	1,820,250.00	
<b>Total General Obligation</b>	<b>27,495,000</b>	<b>20,860,062</b>		<b>28,555,000</b>	<b>19,582,087</b>		<b>29,020,000</b>	<b>18,252,488</b>	
<b>TOTAL TAX SUPPORTED DEBT</b>	<b>\$ 46,805,000.00</b>	<b>\$ 40,910,212.10</b>	<b>\$ (2,223,084.81)</b>	<b>\$ 48,680,000.00</b>	<b>\$ 38,826,297.60</b>	<b>\$ (2,146,485.53)</b>	<b>\$ 49,965,000.00</b>	<b>\$ 36,595,827.46</b>	<b>\$ (2,062,796.90)</b>

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**CITY OF EL PASO, TEXAS**  
**Outstanding Tax Supported Debt - Principal & Interest Payments (Continued)**

	FY 2023			FY 2024			FY 2025		
	PRINCIPAL	INTEREST	TAX CREDIT	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED
<b>Certificates of Obligation</b>									
SERIES 2005 - Plaza Theatre									
SERIES 2007	1,660,000.00	924,937.50		1,740,000.00	841,937.50		1,830,000.00	759,287.50	
SERIES 2009	2,125,000.00	1,828,462.50		2,240,000.00	1,711,587.50		2,355,000.00	1,599,587.50	
SERIES 2009A									
SERIES 2009B Taxable BAB	2,630,000.00	2,312,682.60	(751,159.30)	2,720,000.00	2,173,792.30	(706,047.73)	2,830,000.00	2,010,238.70	(652,925.53)
SERIES 2009C Taxable BAB		199,064.90	(83,129.50)		199,064.90	(83,129.50)		199,064.90	(83,129.50)
SERIES 2010A									
SERIES 2010B Taxable BAB	3,040,000.00	3,508,458.80	(1,139,547.40)	3,140,000.00	3,354,239.60	(1,089,457.02)	3,250,000.00	3,187,097.40	(1,035,169.23)
SERIES 2011	1,770,000.00	1,092,137.50		1,860,000.00	1,003,637.50		1,950,000.00	910,637.50	
SERIES 2012	4,495,000.00	1,147,400.02		1,360,000.00	967,600.02		1,405,000.00	913,200.02	
SERIES 2013	2,560,000.00	2,347,600.00		2,685,000.00	2,219,600.00		2,295,000.00	2,139,050.00	
SERIES 2014 - (AIRPORT)	1,440,000.00	1,530,902.40		1,495,000.00	1,479,019.20		1,550,000.00	1,421,416.86	
SERIES 2014A	2,135,000.00	2,461,200.00		2,245,000.00	2,354,450.00		2,350,000.00	2,242,200.00	
<b>Total Certificates of Obligation</b>	<b>21,855,000.00</b>	<b>17,352,846.22</b>	<b>(1,973,836.20)</b>	<b>19,485,000.00</b>	<b>16,304,928.52</b>	<b>(1,878,634.25)</b>	<b>19,815,000.00</b>	<b>15,381,780.38</b>	<b>(1,771,224.26)</b>
<b>General Obligations</b>									
SERIES 2006									
SERIES 2007 REFUNDING BONDS	4,695,000.00	2,773,275.00		4,930,000.00	2,538,525.00		5,180,000.00	2,292,025.00	
SERIES 2007A	1,815,000.00	1,005,475.00		1,895,000.00	919,262.50		2,000,000.00	829,250.00	
SERIES 2007 PENSION BONDS	3,645,000.00	4,129,211.30		3,865,000.00	3,911,677.70		4,095,000.00	3,681,014.50	
SERIES 2008	2,400,000.00	1,618,750.00		2,520,000.00	1,498,750.00		2,645,000.00	1,372,750.00	
SERIES 2011 REFUNDING BONDS									
SERIES 2012 REFUNDING BONDS	1,530,000.00	408,600.00		1,590,000.00	347,400.00		1,660,000.00	283,800.00	
SERIES 2013 REFUNDING BONDS	1,460,000.00	313,856.26		980,000.00	240,856.26		1,015,000.00	205,331.26	
SERIES 2014 PENSION BONDS	4,890,000.00	3,711,676.60		5,085,000.00	3,518,717.20		5,295,000.00	3,307,893.10	
SERIES 2014 REFUNDING BONDS	6,340,000.00	1,249,393.76		6,660,000.00	932,393.76		4,135,000.00	599,393.76	
SERIES 2014A REFUNDING BONDS	3,590,000.00	1,649,000.00		3,770,000.00	1,469,500.00		3,965,000.00	1,281,000.00	
<b>Total General Obligation</b>	<b>30,365,000</b>	<b>16,859,238</b>		<b>31,295,000</b>	<b>15,377,082</b>		<b>29,990,000</b>	<b>13,852,457</b>	
<b>TOTAL TAX SUPPORTED DEBT</b>	<b>\$ 52,220,000.00</b>	<b>\$ 34,212,083.88</b>	<b>\$ (1,973,836.20)</b>	<b>\$ 50,780,000.00</b>	<b>\$ 31,682,010.68</b>	<b>\$ (1,878,634.25)</b>	<b>\$ 49,805,000.00</b>	<b>\$ 29,234,237.74</b>	<b>\$ (1,771,224.26)</b>

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**CITY OF EL PASO, TEXAS**  
**Outstanding Tax Supported Debt - Principal & Interest Payments (Continued)**

	FY 2026			FY 2027			FY 2028		
	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED
<b>Certificates of Obligation</b>									
SERIES 2005 - Plaza Theatre									
SERIES 2007	1,910,000.00	676,937.50		1,995,000.00	595,762.50		2,075,000.00	510,975.00	
SERIES 2009	2,470,000.00	1,481,837.50		2,595,000.00	1,355,250.00		2,735,000.00	1,219,012.50	
SERIES 2009A									
SERIES 2009B Taxable BAB	2,940,000.00	1,840,070.80	(597,655.00)	3,055,000.00	1,663,288.60	(540,236.13)	3,170,000.00	1,479,591.46	(480,571.30)
SERIES 2009C Taxable BAB		199,064.90	(83,129.50)		199,064.90	(83,129.50)		199,064.90	(83,129.50)
SERIES 2010A									
SERIES 2010B Taxable BAB	3,365,000.00	3,009,224.90	(977,396.23)	3,505,000.00	2,793,562.06	(907,348.94)	3,650,000.00	2,568,926.62	(834,387.33)
SERIES 2011	2,050,000.00	813,137.50		2,150,000.00	710,637.50		2,260,000.00	603,137.50	
SERIES 2012	1,470,000.00	857,000.02		1,525,000.00	798,200.02		1,580,000.00	737,200.02	
SERIES 2013	2,360,000.00	2,064,462.50		2,445,000.00	1,981,862.50		2,570,000.00	1,859,612.50	
SERIES 2014 - (AIRPORT)	1,615,000.00	1,358,595.36		1,680,000.00	1,289,909.40		1,755,000.00	1,216,779.00	
SERIES 2014A	2,205,000.00	2,124,700.00		2,320,000.00	2,014,450.00		2,430,000.00	1,898,450.00	
<b>Total Certificates of Obligation</b>	<b>20,385,000.00</b>	<b>14,425,030.98</b>	<b>(1,658,180.73)</b>	<b>21,270,000.00</b>	<b>13,401,987.48</b>	<b>(1,530,714.57)</b>	<b>22,225,000.00</b>	<b>12,292,749.50</b>	<b>(1,398,088.13)</b>
<b>General Obligations</b>									
SERIES 2006									
SERIES 2007 REFUNDING BONDS	5,435,000.00	2,033,025.00		5,710,000.00	1,761,275.00		5,995,000.00	1,475,775.00	
SERIES 2007A	2,090,000.00	739,250.00		2,180,000.00	650,425.00		2,270,000.00	557,775.00	
SERIES 2007 PENSION BONDS	4,340,000.00	3,436,624.90		4,595,000.00	3,177,613.70		4,870,000.00	2,903,384.10	
SERIES 2008	2,775,000.00	1,247,112.50		2,905,000.00	1,115,300.00		3,045,000.00	977,312.50	
SERIES 2011 REFUNDING BONDS									
SERIES 2012 REFUNDING BONDS	1,730,000.00	217,400.00		1,815,000.00	148,200.00		1,890,000.00	75,600.00	
SERIES 2013 REFUNDING BONDS	1,055,000.00	166,000.00		1,105,000.00	113,250.00		1,160,000.00	58,000.00	
SERIES 2014 PENSION BONDS	5,525,000.00	3,077,772.40		5,775,000.00	2,829,368.40		6,045,000.00	2,561,061.90	
SERIES 2014 REFUNDING BONDS	1,085,000.00	392,643.76		535,000.00	338,393.76		555,000.00	320,337.50	
SERIES 2014A REFUNDING BONDS	4,165,000.00	1,082,750.00		3,165,000.00	874,500.00		3,320,000.00	716,250.00	
<b>Total General Obligation</b>	<b>28,200,000</b>	<b>12,392,579</b>		<b>27,785,000</b>	<b>11,008,326</b>		<b>29,150,000</b>	<b>9,645,496</b>	
<b>TOTAL TAX SUPPORTED DEBT</b>	<b>\$ 48,585,000.00</b>	<b>\$ 26,817,609.54</b>	<b>\$ (1,658,180.73)</b>	<b>\$ 49,055,000.00</b>	<b>\$ 24,410,313.34</b>	<b>\$ (1,530,714.57)</b>	<b>\$ 51,375,000.00</b>	<b>\$ 21,938,245.50</b>	<b>\$ (1,398,088.13)</b>

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**CITY OF EL PASO, TEXAS**  
**Outstanding Tax Supported Debt - Principal & Interest Payments (Continued)**

**Certificates of Obligation**

SERIES 2005 - Plaza Theatre  
 SERIES 2007  
 SERIES 2009  
 SERIES 2009A  
 SERIES 2009B Taxable BAB  
 SERIES 2009C Taxable BAB  
 SERIES 2010A  
 SERIES 2010B Taxable BAB  
 SERIES 2011  
 SERIES 2012  
 SERIES 2013  
 SERIES 2014 - (AIRPORT)  
 SERIES 2014A

**Total Certificates of Obligation**

**General Obligations**

SERIES 2006  
 SERIES 2007 REFUNDING BONDS  
 SERIES 2007A  
 SERIES 2007 PENSION BONDS  
 SERIES 2008  
 SERIES 2011 REFUNDING BONDS  
 SERIES 2012 REFUNDING BONDS  
 SERIES 2013 REFUNDING BONDS  
 SERIES 2014 PENSION BONDS  
 SERIES 2014 REFUNDING BONDS  
 SERIES 2014A REFUNDING BONDS

**Total General Obligation**

**TOTAL TAX SUPPORTED DEBT**

	FY 2029			FY 2030			FY 2031		
	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED
SERIES 2005 - Plaza Theatre	2,170,000.00	417,600.00		2,265,000.00	319,950.00		2,370,000.00	218,025.00	
SERIES 2007	2,875,000.00	1,075,425.00		3,030,000.00	920,893.76		3,195,000.00	758,031.26	
SERIES 2009									
SERIES 2009A	3,295,000.00	1,288,979.36	(418,660.48)	3,860,000.00	1,090,851.00	(354,308.40)	4,015,000.00	852,959.20	(277,041.15)
SERIES 2009B Taxable BAB		199,064.90	(83,129.50)		199,064.90	(83,129.50)		199,064.90	(83,129.50)
SERIES 2009C Taxable BAB									
SERIES 2010A									
SERIES 2010B Taxable BAB	3,800,000.00	2,334,998.10	(758,407.37)	3,960,000.00	2,091,456.10	(679,304.93)	4,130,000.00	1,837,659.72	(596,871.86)
SERIES 2011	2,370,000.00	490,137.50		2,490,000.00	371,637.50		2,615,000.00	247,137.50	
SERIES 2012	1,645,000.00	674,000.02		1,720,000.00	608,200.02		1,765,000.00	556,600.02	
SERIES 2013	2,670,000.00	1,756,812.50		2,800,000.00	1,623,312.50		2,915,000.00	1,511,312.50	
SERIES 2014 - (AIRPORT)	1,835,000.00	1,137,751.36		1,920,000.00	1,052,368.80		2,015,000.00	957,444.00	
SERIES 2014A	2,555,000.00	1,776,950.00		2,685,000.00	1,649,200.00		2,815,000.00	1,514,950.00	
<b>Total Certificates of Obligation</b>	<b>23,215,000.00</b>	<b>11,151,718.74</b>	<b>(1,260,197.35)</b>	<b>24,730,000.00</b>	<b>9,926,934.58</b>	<b>(1,116,742.83)</b>	<b>25,835,000.00</b>	<b>8,653,184.10</b>	<b>(957,042.51)</b>
<b>General Obligations</b>									
SERIES 2006									
SERIES 2007 REFUNDING BONDS	6,265,000.00	1,206,000.00		6,545,000.00	924,075.00		6,840,000.00	629,510.00	
SERIES 2007A	2,365,000.00	455,625.00		2,475,000.00	349,200.00		2,585,000.00	237,825.00	
SERIES 2007 PENSION BONDS	5,165,000.00	2,610,307.50		5,475,000.00	2,299,477.80		5,805,000.00	1,969,992.30	
SERIES 2008	3,190,000.00	832,675.00		3,340,000.00	681,150.00		3,495,000.00	522,500.00	
SERIES 2011 REFUNDING BONDS									
SERIES 2012 REFUNDING BONDS									
SERIES 2013 REFUNDING BONDS									
SERIES 2014 PENSION BONDS	6,355,000.00	2,248,112.26		6,685,000.00	1,919,113.90		7,030,000.00	1,573,031.46	
SERIES 2014 REFUNDING BONDS	570,000.00	300,912.50		590,000.00	280,962.50		615,000.00	257,362.50	
SERIES 2014A REFUNDING BONDS	3,490,000.00	550,250.00		3,665,000.00	375,750.00		3,850,000.00	192,500.00	
<b>Total General Obligation</b>	<b>27,400,000</b>	<b>8,203,882</b>		<b>28,775,000</b>	<b>6,829,729</b>		<b>30,220,000</b>	<b>5,382,721</b>	
<b>TOTAL TAX SUPPORTED DEBT</b>	<b>\$ 50,615,000.00</b>	<b>\$ 19,355,601.00</b>	<b>\$ (1,260,197.35)</b>	<b>\$ 53,505,000.00</b>	<b>\$ 16,756,663.78</b>	<b>\$ (1,116,742.83)</b>	<b>\$ 56,055,000.00</b>	<b>\$ 14,035,905.36</b>	<b>\$ (957,042.51)</b>



**CITY OF EL PASO, TEXAS**  
**Outstanding Tax Supported Debt - Principal & Interest Payments (Continued)**

	FY 2032			FY 2033			FY 2034		
	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED
<b>Certificates of Obligation</b>									
SERIES 2005 - Plaza Theatre									
SERIES 2007	2,475,000.00	111,375.00							
SERIES 2009	3,365,000.00	586,300.00		3,550,000.00	401,225.00		3,745,000.00	205,975.00	
SERIES 2009A									
SERIES 2009B Taxable BAB	4,185,000.00	605,514.76	(196,671.19)	4,350,000.00	347,593.20	(112,898.27)	1,290,000.00	79,502.70	(25,822.47)
SERIES 2009C Taxable BAB		199,064.90	(83,129.50)		199,064.90	(83,129.50)	3,230,000.00	199,064.90	(83,129.50)
SERIES 2010A									
SERIES 2010B Taxable BAB	4,300,000.00	1,565,947.00	(508,619.58)	4,485,000.00	1,283,050.00	(416,734.64)	4,680,000.00	982,555.00	(319,133.85)
SERIES 2011	2,720,000.00	136,000.00							
SERIES 2012	1,820,000.00	503,650.02		1,895,000.00	430,850.02		1,965,000.00	355,050.02	
SERIES 2013	3,040,000.00	1,387,425.00		3,170,000.00	1,258,225.00		3,305,000.00	1,123,500.00	
SERIES 2014 - (AIRPORT)	2,115,000.00	857,822.40		2,220,000.00	753,256.80		2,330,000.00	643,500.00	
SERIES 2014A	2,960,000.00	1,374,200.00		3,100,000.00	1,226,200.00		3,260,000.00	1,071,200.00	
<b>Total Certificates of Obligation</b>	<b>26,980,000.00</b>	<b>7,327,299.08</b>	<b>(788,420.27)</b>	<b>22,770,000.00</b>	<b>5,899,464.92</b>	<b>(612,762.41)</b>	<b>23,805,000.00</b>	<b>4,660,347.62</b>	<b>(428,085.82)</b>
<b>General Obligations</b>									
SERIES 2006									
SERIES 2007 REFUNDING BONDS	7,150,000.00	321,750.00							
SERIES 2007A	2,700,000.00	121,500.00							
SERIES 2007 PENSION BONDS	6,155,000.00	1,620,647.40		6,525,000.00	1,250,239.50		6,915,000.00	857,565.00	
SERIES 2008	3,665,000.00	356,487.50		3,840,000.00	182,400.00				
SERIES 2011 REFUNDING BONDS									
SERIES 2012 REFUNDING BONDS									
SERIES 2013 REFUNDING BONDS									
SERIES 2014 PENSION BONDS	7,395,000.00	1,209,088.36		7,780,000.00	826,249.20		8,180,000.00	423,478.60	
SERIES 2014 REFUNDING BONDS	640,000.00	232,762.50		665,000.00	207,162.50		695,000.00	180,562.50	
SERIED 2014A REFUNDING BONDS									
<b>Total General Obligation</b>	<b>27,705,000</b>	<b>3,862,236</b>		<b>18,810,000</b>	<b>2,466,051</b>		<b>15,790,000</b>	<b>1,461,606</b>	
<b>TOTAL TAX SUPPORTED DEBT</b>	<b>\$ 54,685,000.00</b>	<b>\$ 11,189,534.84</b>	<b>\$ (788,420.27)</b>	<b>\$ 41,580,000.00</b>	<b>\$ 8,365,516.12</b>	<b>\$ (612,762.41)</b>	<b>\$ 39,595,000.00</b>	<b>\$ 6,121,953.72</b>	<b>\$ (428,085.82)</b>

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**CITY OF EL PASO, TEXAS**  
**Outstanding Tax Supported Debt - Principal & Interest Payments (Continued)**

**Certificates of Obligation**

SERIES 2005 - Plaza Theatre  
 SERIES 2007  
 SERIES 2009  
 SERIES 2009A  
 SERIES 2009B Taxable BAB  
 SERIES 2009C Taxable BAB  
 SERIES 2010A  
 SERIES 2010B Taxable BAB  
 SERIES 2011  
 SERIES 2012  
 SERIES 2013  
 SERIES 2014 - (AIRPORT)  
 SERIES 2014A  
**Total Certificates of Obligation**

**General Obligations**

SERIES 2006  
 SERIES 2007 REFUNDING BONDS  
 SERIES 2007A  
 SERIES 2007 PENSION BONDS  
 SERIES 2008  
 SERIES 2011 REFUNDING BONDS  
 SERIES 2012 REFUNDING BONDS  
 SERIES 2013 REFUNDING BONDS  
 SERIES 2014 PENSION BONDS  
 SERIES 2014 REFUNDING BONDS  
 SERIES 2014A REFUNDING BONDS  
**Total General Obligation**

**TOTAL TAX SUPPORTED DEBT**

	FY 2035			FY 2036			FY 2037	
	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED	PRINCIPAL	INTEREST	TAX CREDIT ESTIMATED	PRINCIPAL	INTEREST
SERIES 2010B Taxable BAB	4,885,000.00	668,995.00	(217,289.57)	5,100,000.00	341,700.00	(110,984.14)		
SERIES 2012	2,035,000.00	288,731.26		2,100,000.00	220,050.00		2,175,000.00	149,175.02
SERIES 2013	3,470,000.00	958,250.00		3,640,000.00	784,750.00		3,825,000.00	602,750.00
SERIES 2014 - (AIRPORT)	2,445,000.00	527,000.00		2,570,000.00	404,750.00		2,695,000.00	276,250.00
SERIES 2014A	3,420,000.00	908,200.00		3,560,000.00	771,400.00		3,700,000.00	629,000.00
<b>Total Certificates of Obligation</b>	<b>16,255,000.00</b>	<b>3,351,176.26</b>	<b>(217,289.57)</b>	<b>16,970,000.00</b>	<b>2,522,650.00</b>	<b>(110,984.14)</b>	<b>12,395,000.00</b>	<b>1,657,175.02</b>
SERIES 2007A	7,335,000.00	441,420.30						
SERIES 2014 REFUNDING BONDS	720,000.00	154,500.00		745,000.00	126,600.00		775,000.00	96,800.00
<b>Total General Obligation</b>	<b>8,055,000</b>	<b>595,920</b>		<b>745,000</b>	<b>126,600</b>		<b>775,000</b>	<b>96,800</b>
<b>TOTAL TAX SUPPORTED DEBT</b>	<b>\$ 24,310,000.00</b>	<b>\$ 3,947,096.56</b>	<b>\$ (217,289.57)</b>	<b>\$ 17,715,000.00</b>	<b>\$ 2,649,250.00</b>	<b>\$ (110,984.14)</b>	<b>\$ 13,170,000.00</b>	<b>\$ 1,753,975.02</b>



**CITY OF EL PASO, TEXAS**  
**Outstanding Tax Supported Debt - Principal & Interest Payments (Continued)**

	FY 2038		FY 2039		FY 2040	
	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST	PRINCIPAL	INTEREST
<b>Certificates of Obligation</b>						
SERIES 2005 - Plaza Theatre						
SERIES 2007						
SERIES 2009						
SERIES 2009A						
SERIES 2009B Taxable BAB						
SERIES 2009C Taxable BAB						
SERIES 2010A						
SERIES 2010B Taxable BAB						
SERIES 2011						
SERIES 2012	2,245,000.00	75,768.78				
SERIES 2013	4,015,000.00	411,500.00	4,215,000.00	210,750.00		
SERIES 2014 - (AIRPORT)	2,830,000.00	141,500.00				
SERIES 2014A	3,850,000.00	481,000.00	4,005,000.00	327,000.00	4,170,000.00	166,800.00
<b>Total Certificates of Obligation</b>	<b>12,940,000.00</b>	<b>1,109,768.78</b>	<b>8,220,000.00</b>	<b>537,750.00</b>	<b>4,170,000.00</b>	<b>166,800.00</b>
<b>General Obligations</b>						
SERIES 2006						
SERIES 2007 REFUNDING BONDS						
SERIES 2007A						
SERIES 2007 PENSION BONDS						
SERIES 2008						
SERIES 2011 REFUNDING BONDS						
SERIES 2012 REFUNDING BONDS						
SERIES 2013 REFUNDING BONDS						
SERIES 2014 PENSION BONDS						
SERIES 2014 REFUNDING BONDS	805,000.00	65,800.00	840,000.00	33,600.00		
SERIES 2014A REFUNDING BONDS						
<b>Total General Obligation</b>	<b>805,000</b>	<b>65,800</b>	<b>840,000</b>	<b>33,600</b>		
<b>TOTAL TAX SUPPORTED DEBT</b>	<b>\$ 13,745,000.00</b>	<b>\$ 1,175,568.78</b>	<b>\$ 9,060,000.00</b>	<b>\$ 571,350.00</b>	<b>\$ 4,170,000.00</b>	<b>\$ 166,800.00</b>

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