

DATE: January 17, 2018

TO: City Clerk

FROM: City Representative Sam Morgan

ADDRESS: 300 N. Campbell St. 2nd floor, El Paso, TX TELEPHONE 915-212-0004

Please place the following item on the (Check one): CONSENT XXX REGULAR _____

Agenda for the Council Meeting of January 23, 2018

Appointment of Patrick Hernandez-Cigarruista to the City Plan Commission by Representative

Item should read as follows: Sam Morgan, District 4

BOARD COMMITTEE/COMMISSION APPOINTMENT/REAPPOINTMENT FORM

NAME OF BOARD/COMMITTEE/COMMISSION: City Plan Commission

NOMINATED BY: Representative Sam Morgan DISTRICT: 4

NAME OF APPOINTEE Patrick Hernandez- Cigarruista
(Please verify correct spelling of name)

E-MAIL ADDRESS: _____

BUSINESS _____

ADDRESS: _____ ST: _____ ZIP: _____ PHONE: _____

CITY: HOME _____

ADDRESS: CITY: _____ ST: _____ ZIP: _____ PHONE: _____

DOES THE PROPOSED APPOINTEE HAVE A RELATIVE WORKING FOR THE CITY? YES: _____ NO X

IF SO, PLEASE PROVIDE HIS OR HER NAME, CITY POSITION AND RELATIONSHIP TO THE PROPOSED APPOINTEE:

HAS APPOINTEE BEEN A MEMBER OF OTHER CITY BOARDS/COMMISSIONS/COMMITTEES? IF SO, PLEASE PROVIDE NAMES AND DATES:

N/A

WHO WAS THE LAST PERSON TO HAVE HELD THIS POSITION BEFORE IT BECAME VACANT?

NAME OF INCUMBENT: Tony Benitez

EXPIRATION DATE OF INCUMBENT: 12/1/17

REASON PERSON IS NO LONGER IN OFFICE (CHECK ONE): TERM EXPIRED: X

RESIGNED _____

REMOVED _____

DATE OF APPOINTMENT: January 23, 2018

TERM BEGINS ON : 12/2/17

EXPIRATION DATE OF NEW APPOINTEE: 12/1/19

PLEASE CHECK ONE OF THE FOLLOWING: 1st TERM: X

2nd TERM: _____

UNEXPIRED TERM: _____

PATRICK HERNANDEZ-CIGARRUISTA

AREAS OF EXPERTISE

- Regulatory and Policy Compliance
- Bilingual (Fluent English/Spanish)
- Relationship Management

- Lexis Nexis/Westlaw
- FDIC Money Smart Instructor
- Key Note Speaker

EXPERIENCE

New York Life Insurance Co., *Agent*

- Assist families and businesses establish financial plans by helping protect, accumulate, and distribute assets.
- Conduct confidential financial needs analysis to create financial plans and determine suitability for recommending financial services products offered by New York Life.

JP Morgan Chase & Co., *Trust Settlement Administrator*

2015-2017

- Prepare plans of distribution in accordance with trust distribution provisions.
- Coordinate partial and final distributions of cash and securities, including correspondence relating to distributions
- Obtain clearance from necessary parties – Tax, Real Estate, Farm & Ranch, Oil & Gas, Closely Held, etc.
- Finalize internal audit procedures and financial accountings during the sworn document process

JP Morgan Chase & Co., *Private Client Banker/Business Banking Specialist*

2011-2015

- As the main point of contact for a portfolio of affluent client and business owners, my primary responsibility was to adopt a proactive and disciplined approach focused on expanding and retaining client relationships.
- Assist business owners determine if they are qualified for lending products by analyzing financial statements and earning potential.
- Serve as a trusted advisor to the client in delivering comprehensive and customized business banking products and solutions tailored to the financial needs and circumstances of business clients.
- Use expert knowledge of business, finance, banking, credit and risk management to identify, recommend and promote products and solutions that best serve the client while still working within risk parameters that protect the bank.

Bureau of Labor Statistics (BLS), *Economic Research Professional*

2011

- Accurately collected prices and related statistical data on a wide variety of commodities, services, and housing for the BLS Consumer Price Index.
- Analyzed data and planned data collection activities in order to produce narrative reports on local economic conditions and retailing trends.

US Army Reserve, *Paralegal/Team Leader/Finance NCO*

2005-Present

- Provide preliminary legal and administrative support to Attorney's by preparing, drafting, and executing wills, trusts, powers of attorney; conducting client interviews, and managing a team of 10 legal personnel.
- Received the Army Achievement Medal and the Army Commendation Medal for having a direct and positive impact on strategic level operations while serving as the military liaison to members of the International Committee of the Red Cross.
- Responsible for the authorized use, certification, approval, and auditing of the unit Government Purchase Card.

United States Senate, *Legislative Intern*

2002

- Researched banking, foreign affairs and national defense to provide situation briefs for the Senator before committee hearings and meetings.
- Established and fostered relationships with constituents and members of non-governmental organizations by coordinating and attending social events.

Harding University, *Financial Aid Representative*

- Assist students with Entrance and Exit Counseling
- Provide financial education to students

EDUCATION

Keller Graduate School of Management , *MBA International Business and Financial Management*

2011

IADR Global – Dispute Resolution Training, *Professional Mediator*

2010

Harding University, *BBA International Business*

2008

LICENSES/CERTIFICATES: Series 6 and 63, SMU College of Engineering & Applied Science Technology Program

PUBLISHED WORKS: Business research report in the collection of scientific reports at the State University of Informatics and Artificial Intelligence, Donetsk, Ukraine.